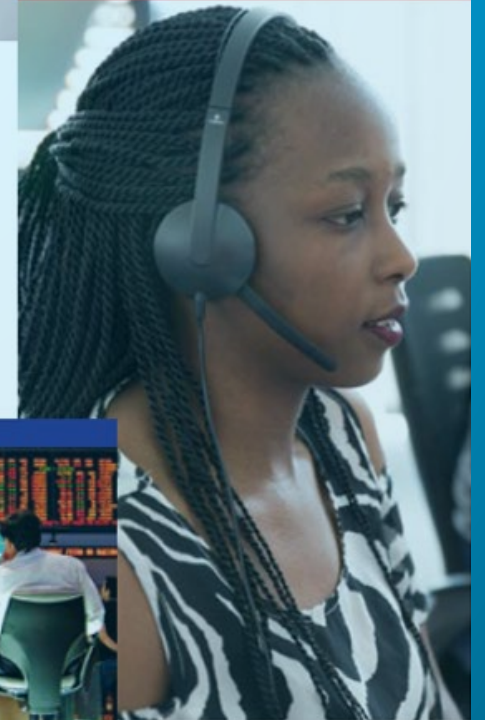


Trade in Services for Development



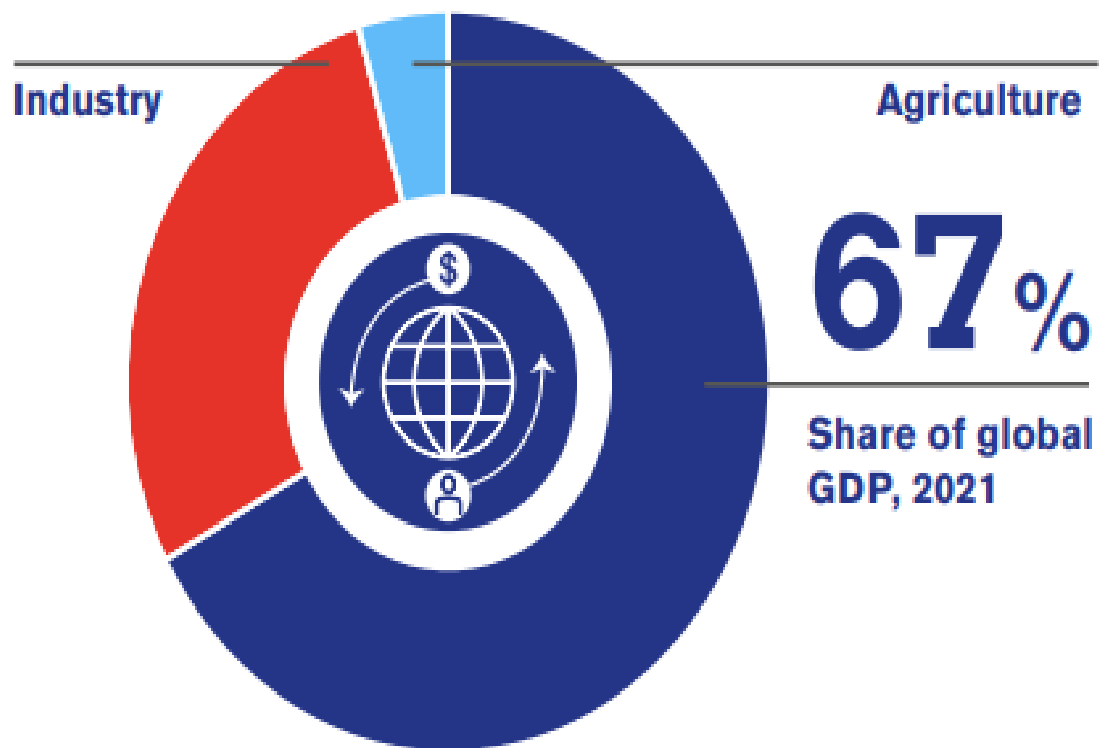
Trade in services for development

Fostering sustainable growth
and economic diversification

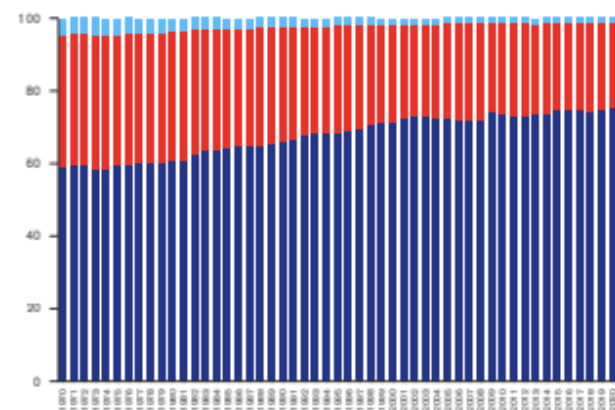


Trade in Services for Development

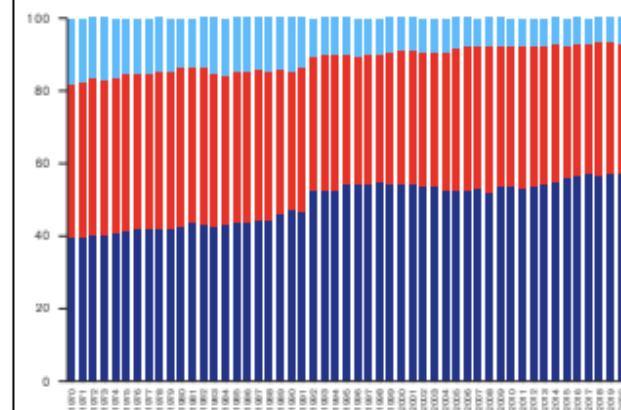
Services sector is larger than agriculture and industry combined



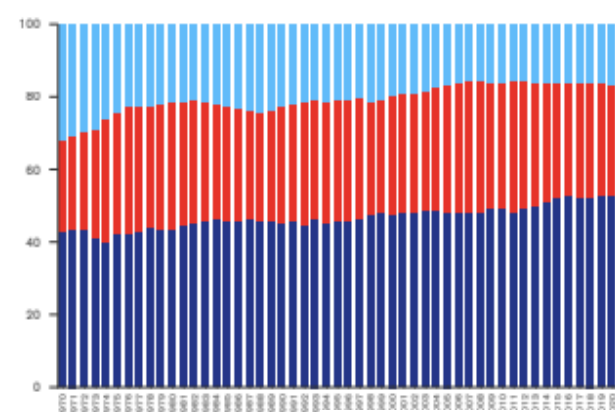
HIGH-INCOME ECONOMIES



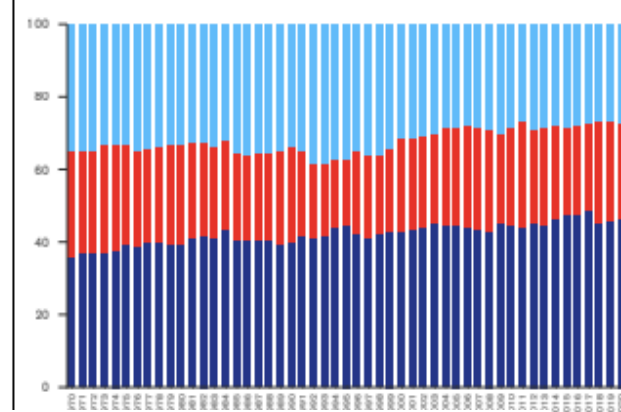
UPPER MIDDLE-INCOME ECONOMIES



LOWER MIDDLE-INCOME



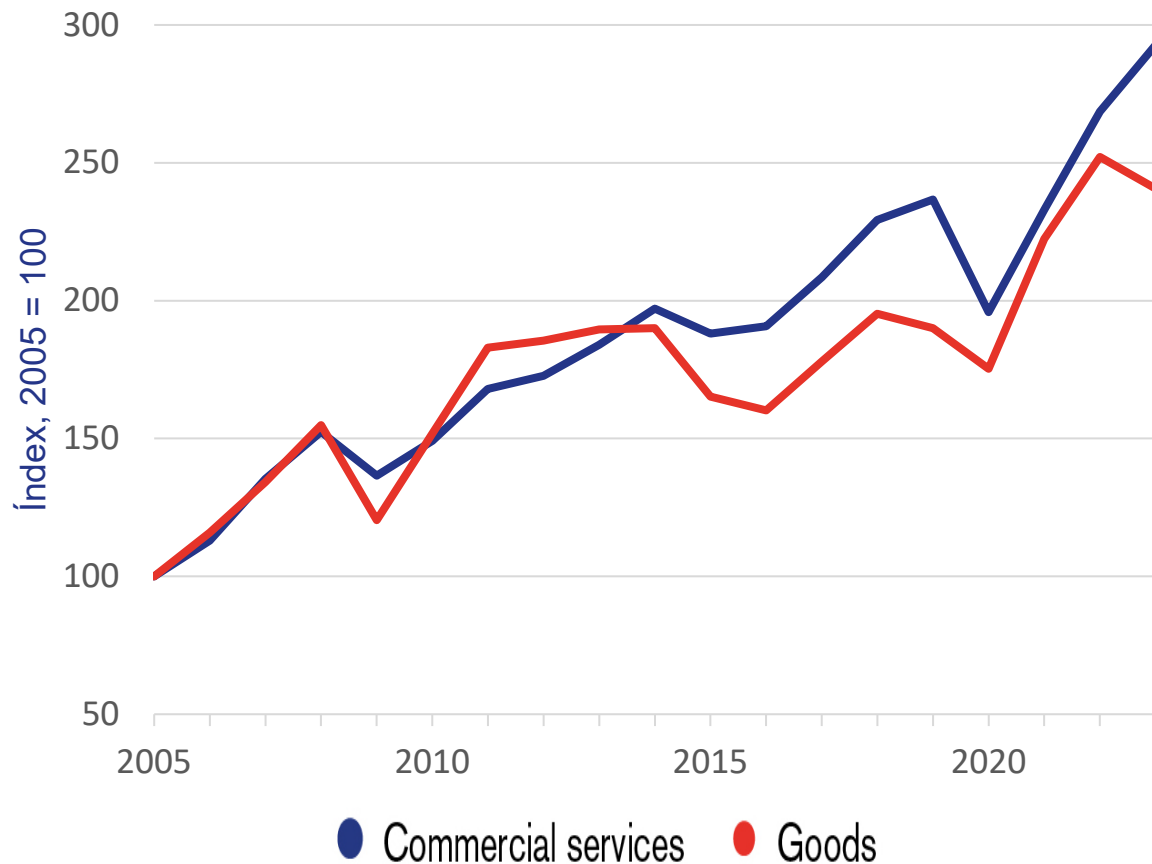
LOW-INCOME ECONOMIES



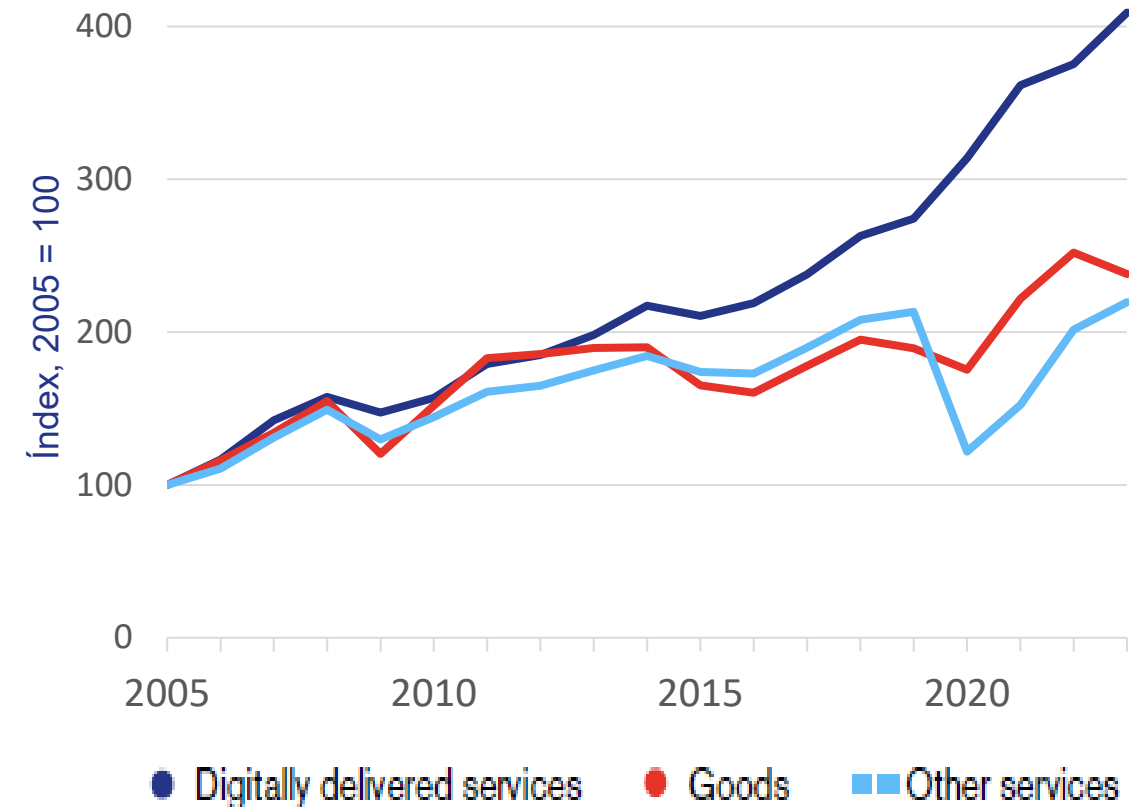
Trade in Services for Development



World Export of Goods and Commercial Services, 2005-2023



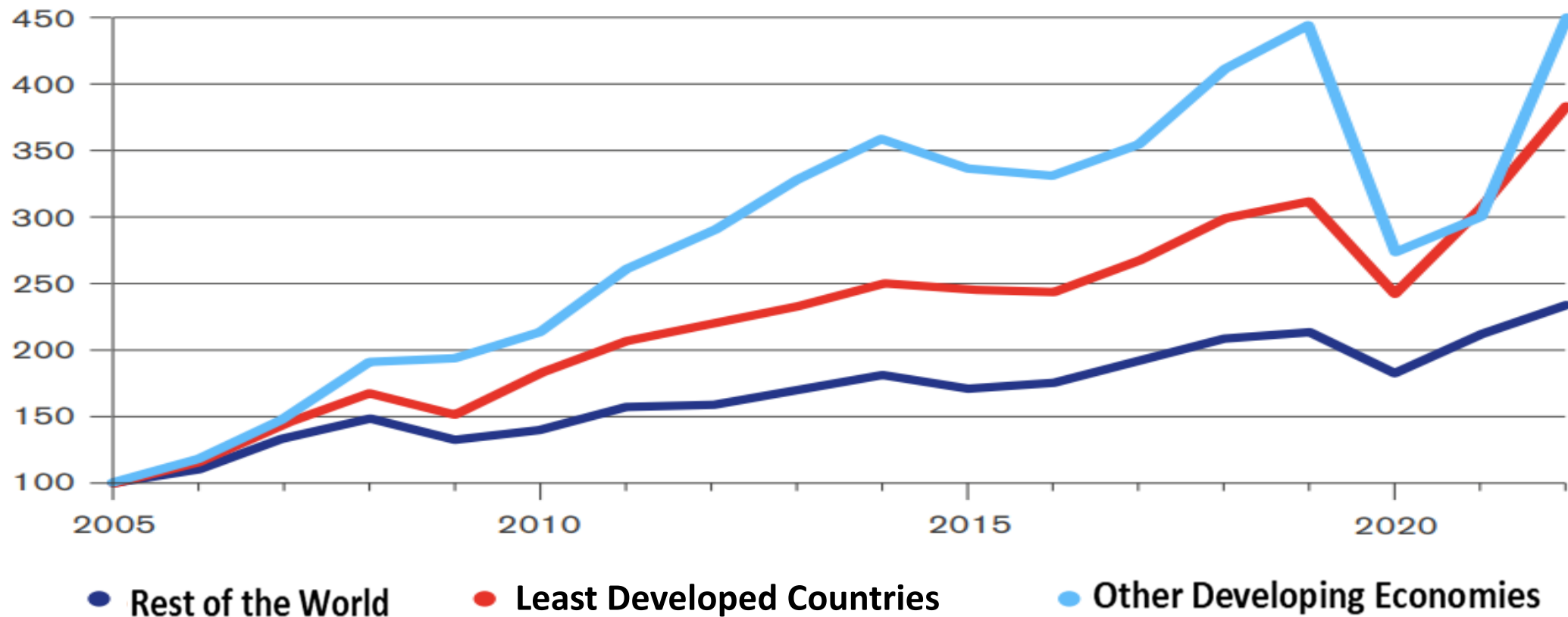
Growth of Digitally Delivered Services Exports, 2005-2023



Trade in Services for Development

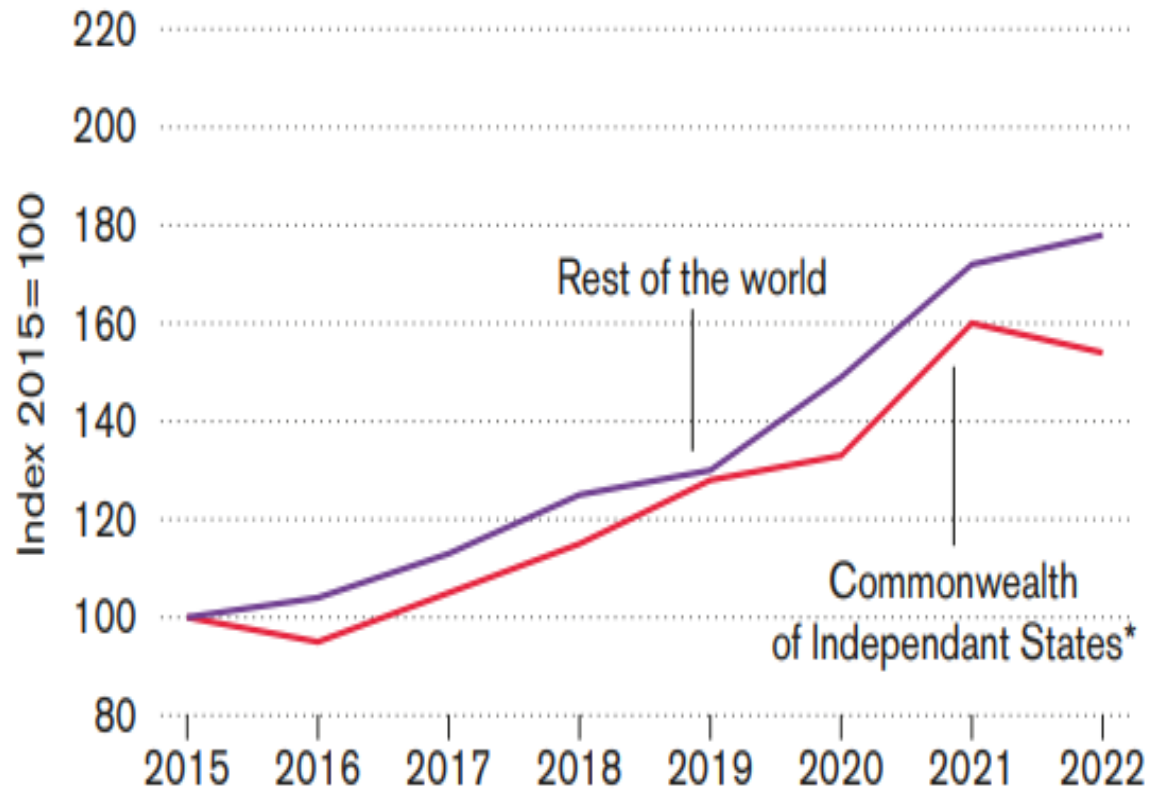


Growth in Exports of Commercial Services, 2005-2023

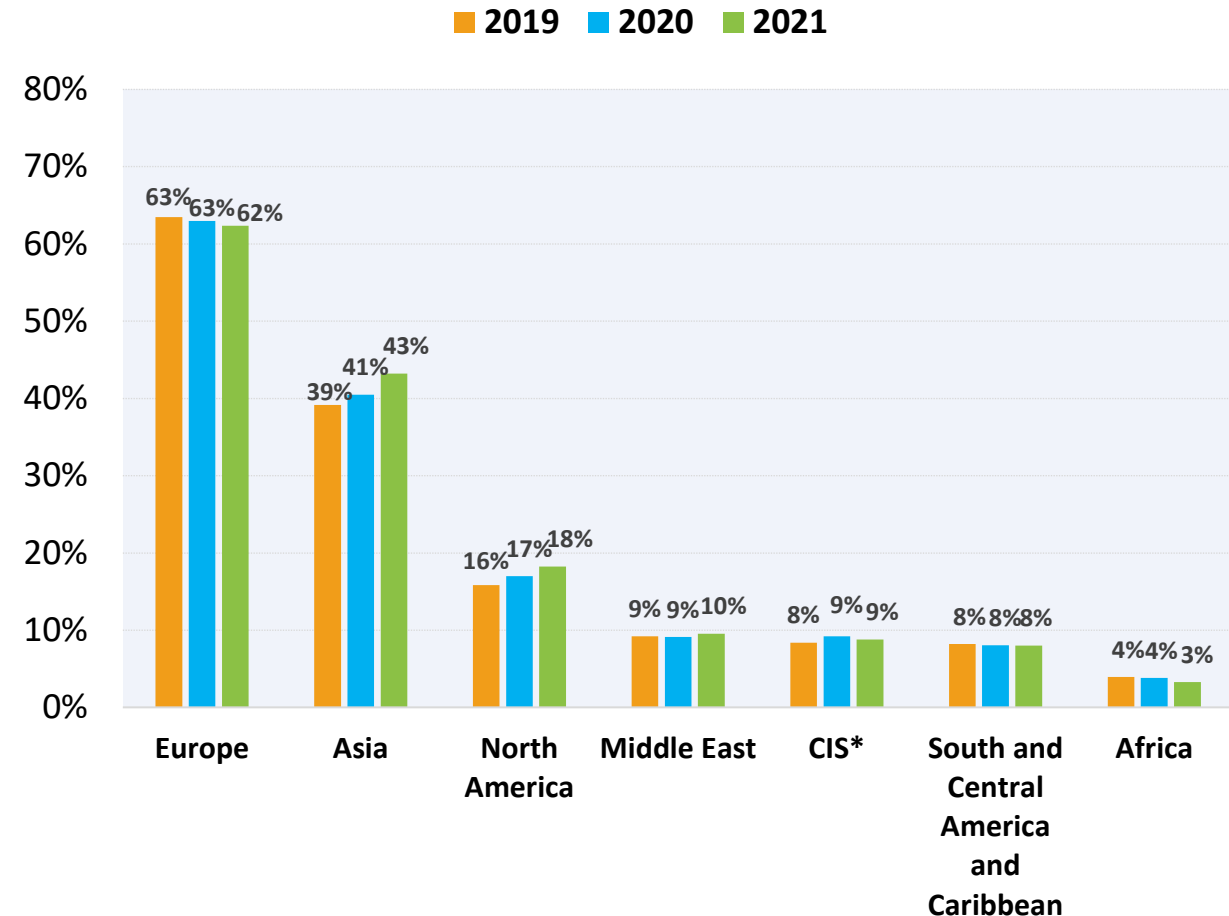


Trade in Services for Development

Growth in digitally delivered services exports, 2015-22



Intra-regional Trade in Digitally Delivered Services, 2019-21



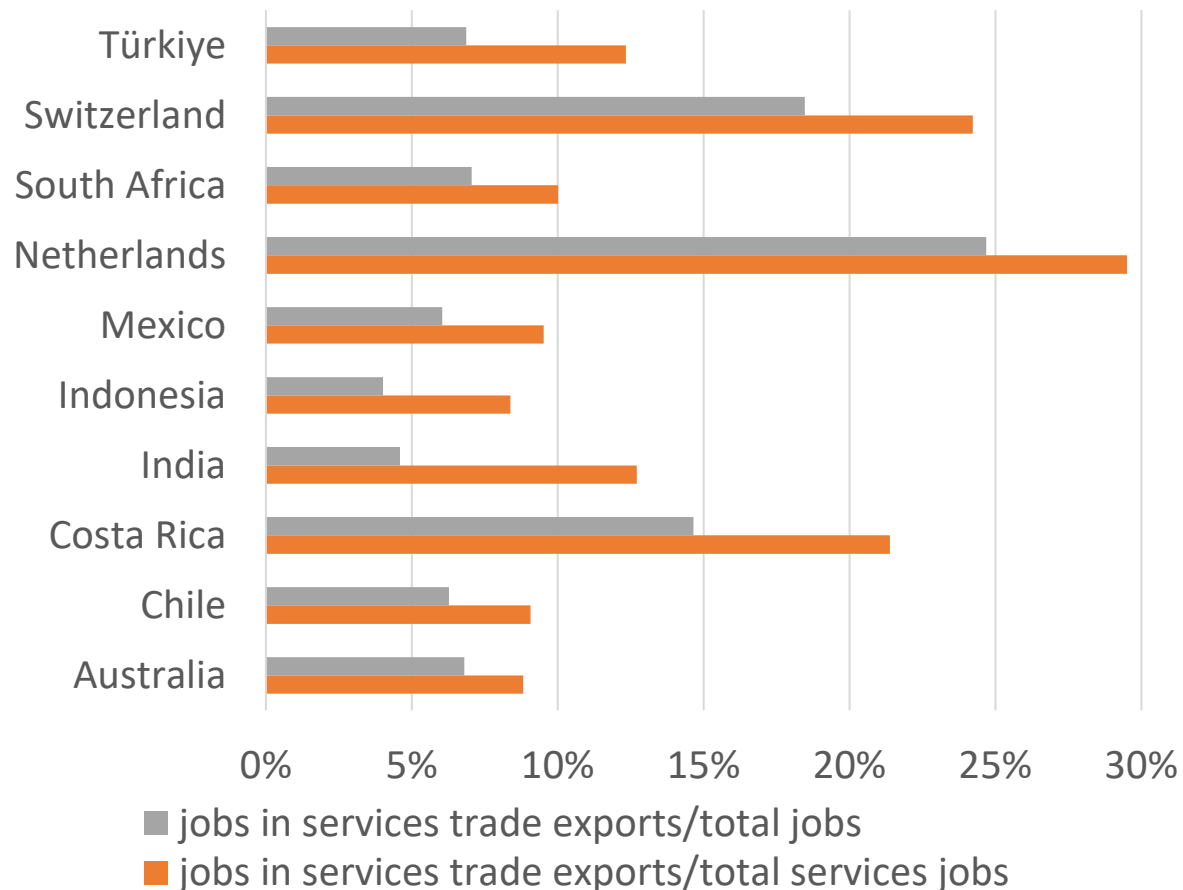
Average annual growth rate of exports in selected services sectors, by groups of economies, 2005-2022



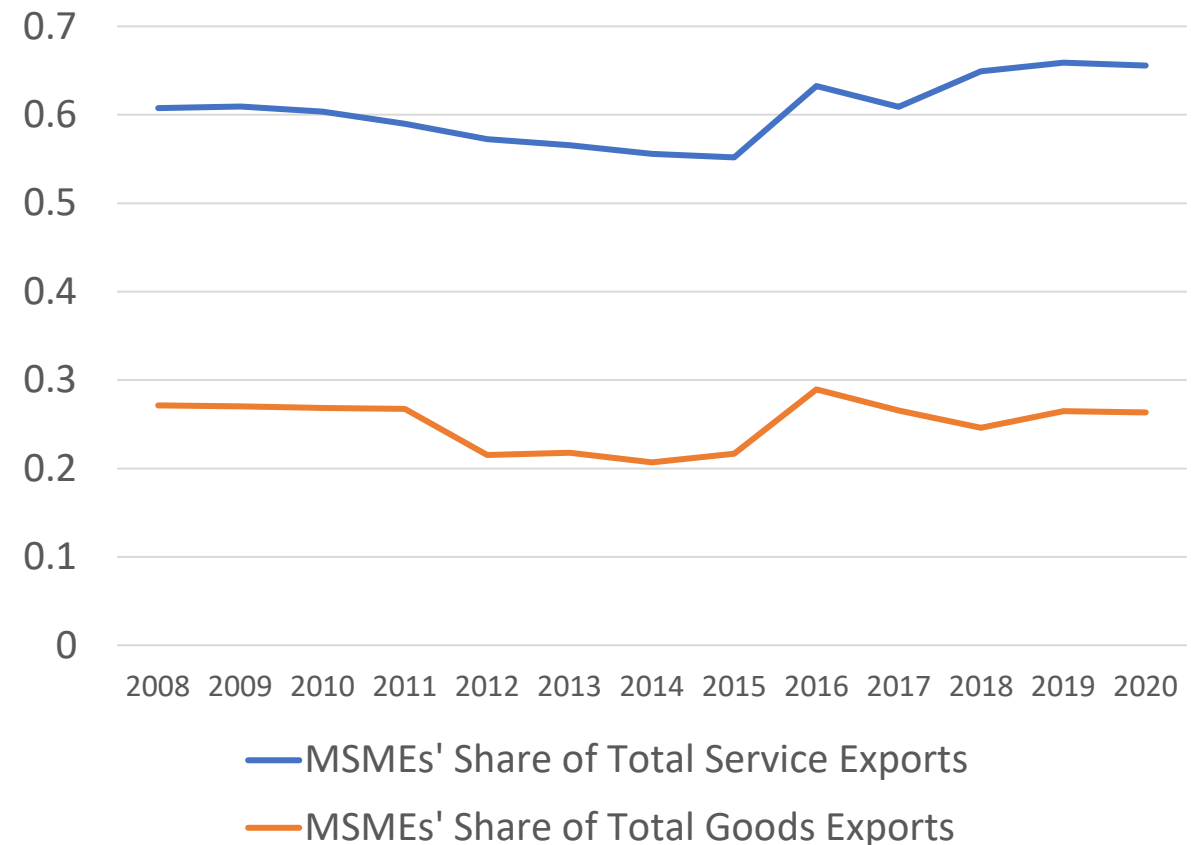
Trade in Services for Development



Proportion of jobs linked to cross-border services exports



Average share of goods and services exports of MSMEs, selected economies (2008-2020)

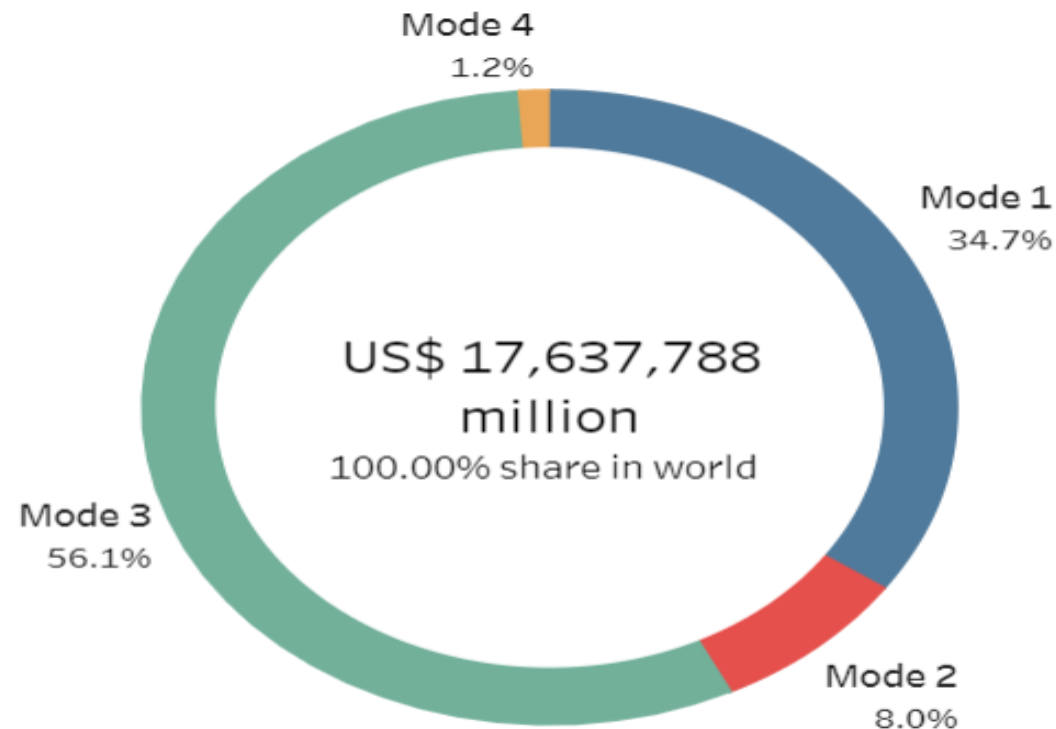


Trade in Services for Development



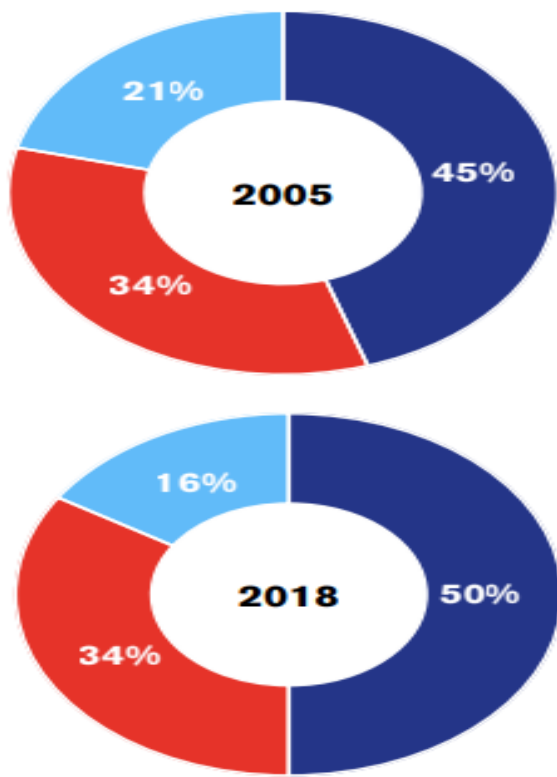
Balance of Payments Statistics severely underestimate world trade in services: services supplied through a commercial presence still dominate

Structure of World Trade by Mode of Supply, 2022



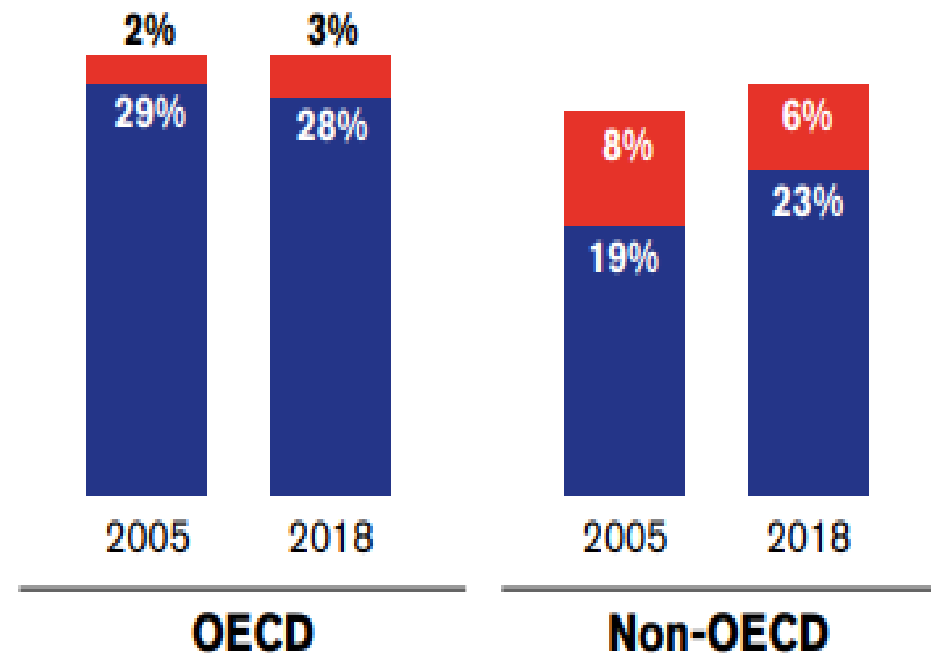
Trade in Services for Development

Structure of World Trade, in Value Added Terms



● Agriculture ● Industry ● Services

Services Value Added in Manufacturing Exports



● Domestic services-value added ● Foreign services value-added



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DEL COMERCIO



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Trade policy in services has an important role to play and is key to development strategies.

Trade in Services for Development



Services Trade Policies Matter

Trade-facilitating services policies impact physical connectivity and goods trade

- Without efficient services, goods cannot be successfully traded
- Access to high-quality logistics and transport services are positively linked to competitiveness and to improved performance
- Services trade policies impact physical connectivity, as greater services trade restrictiveness in logistics, maritime and road transport result in higher trade costs.



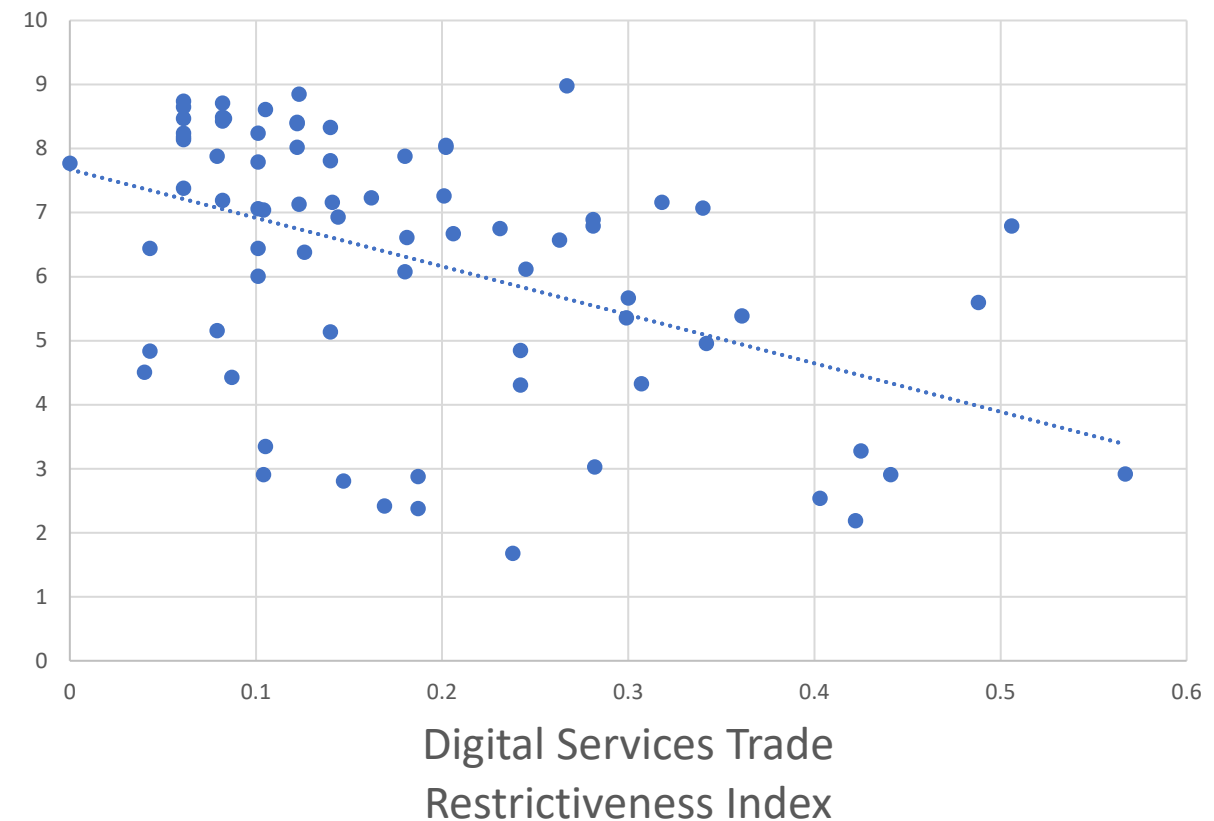
Trade in Services for Development



The Relationship between Services Trade Restrictiveness and ICT Development

Services trade policies play a critical role in the development of the backbone infrastructure enabling digital trade

ICT Dev.
Index

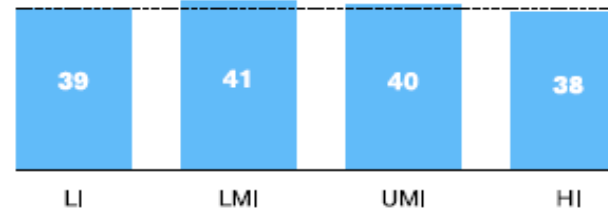


Trade in Services for Development

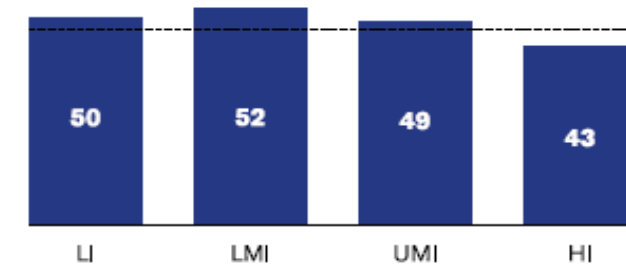
- Despite continued efforts at unilateral liberalization in many countries, barriers to trade and investment in services trade remain high in overall terms, albeit with significant variations across sectors, modes of supply, regions and levels of development.

Services Trade Restrictiveness, by sector and income levels

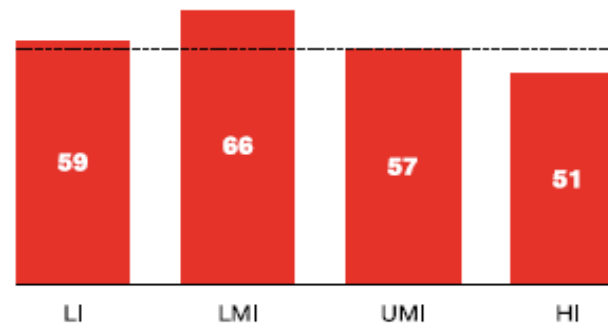
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