# Item 7. Quality infrastructure for trade: challenges to integration into value chains







## Quality infrastructure assessment as part of the UNECE Studies on Regulatory and Procedural Barriers to Trade

COVID-19 RESPONSE



UNITED NATIONS ECONOMIC COMMISSION FOR EUROPE

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# The Impact of COVID-19 on trade and structural transformation in Armenia





#### Regulatory and procedural barriers to trade in Kazakhstan



Needs Assessment





#### Regulatory and Procedural Barriers to Trade in Kyrgyzstan







## **Three Sections**



Trade Profile

• Detailed trade profile for each product with an overview of global exports and imports as well as trends.



**Business Process Analysis** 

 BPAs of the export steps, requirements and regulations in relation to selected products to identify the bottlenecks and timeconsuming procedures.



Quality Infrastructure

Assessment of compliance with international quality standards, which is among key obstacles to expanding exports. ECE studies assessed the QI as it relates to selected products in each country

# QI Systems in Armenia, Kazakhstan, and Kyrgyzstan: common achievements and remaining challenges

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| Achievements   | Remaining Challenges  |
|--|---|
| <ul> <li>Overall legislation on technical barriers to trade is<br/>aligned with WTO requirements</li> </ul>                                | <ul> <li>Need to diversify away from natural<br/>resources and add value along value chains</li> </ul>  |
| <ul> <li>Global and regional trade integration processes<br/>have helped aligning national standards with<br/>global benchmarks</li> </ul> | <ul> <li>Need to increase mutual recognition<br/>agreements for conformity assessment</li> <li>Lack of awareness and knowledge among</li> </ul> |
| <ul> <li>Acknowledgement of the important role of<br/>digitalization in further enhancing QI systems</li> </ul>                            | producers regarding quality requirements for marketing of products as they vary by destination  |

#### Quality Infrastructure (QI) in Armenia, Kazakhstan, and Kyrgyzstan: country specific findings

|                  | Armenia  | Kazakhstan   | Kyrgyzstan  |
|------------------|--|--|---|
| Key Achievements | Restructuring of QI under the<br>National Body for Standards<br>and Metrology<br>(ARMSTANDARD),<br>the National Accreditation<br>Body (ARMNAB) and the Food<br>Safety Inspection Body. | QI well structured under the<br>oversight of the State<br>Committee for Technical<br>Regulation and Metrology  | Abolishment of<br>mandatory standards,<br>established and restructuring<br>of QI under Center for<br>Standardization and<br>Metrology (Kyrgyzst) and the<br>Kyrgyz Center of Accreditation<br>(KCA)                               |
|                  | Updating of legal frameworks<br>on standardization and<br>conformity assessment and<br>metrology to align with<br>destination markets  | Digitized and enhanced<br>conformity assessment<br>procedures (e.g. e-KTRM<br>system) helped streamline<br>procedures by electronically<br>generating conformity<br>assessment documents.<br>Plans to integrate technical<br>documents with the Single<br>Window of the Ministry of<br>Finance | Compliance of KCA with<br>ISO/IEC17011 on general<br>requirements for conformity<br>assessment bodies (CABs)<br>and membership of the<br>multilateral agreement with<br>the International Laboratory<br>Accreditation Cooperation |

#### Quality Infrastructure (QI) in Armenia, Kazakhstan, and Kyrgyzstan: country specific findings

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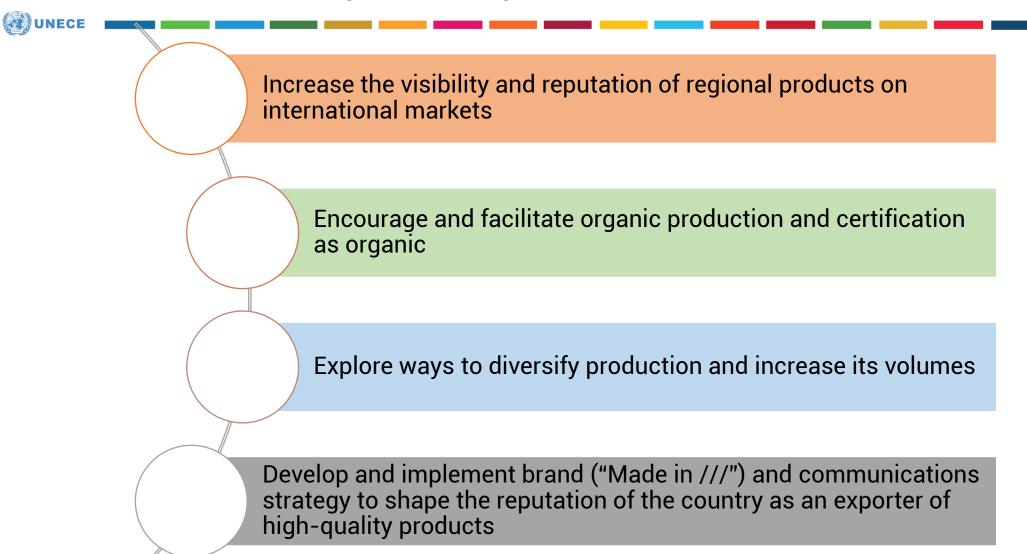
|                      | Armenia  | Kazakhstan   | Kyrgyzstan  |
|----------------------|--|--|---|
| Remaining Challenges | Limited international<br>recognition of ARMNAB (i.e.<br>not yet a member of the<br>International Accreditation<br>Forum (IAF) and International<br>Laboratory Accreditation<br>Cooperation (ILAC)) | Shortage and inadequacy of<br>testing laboratories in critical<br>industries (e.g., chemistry)   | Limited number of accredited<br>laboratories, lack of holistic<br>food safety system  |
|                      | Lack of sufficient laboratories<br>and equipment, staff and<br>skills in the field of fish<br>quality control, especially as it<br>pertains to the standards<br>required by<br>destination markets | Shortage of testing<br>laboratories, logistical<br>challenges, and lack of<br>mutual recognition of<br>conformity assessments with<br>trading partners | Lack of expertise and<br>practical skills for attending<br>to new accreditation areas<br>(e.g. ISO 22003 for the audit<br>and certification of food<br>safety management systems) |

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# **Recommendations for the way forward**

| Armenia  | Kazakhstan   | Kyrgyzstan  |
|--|--|---|
| Invest in modernizing residual substance<br>planning in all areas of fish production<br>and enhance the implementation<br>capacities of relevant authorities and<br>laboratories           | Develop a plan for upgrading testing<br>laboratories focusing on the acquisition<br>of state-of-the-art equipment to meet<br>international standards   | Ensure international accreditation for<br>laboratories through partnerships,<br>including through PPPs  |
| Enhance international cooperation in the field of conformity assessment and increase the number and skills of CABs   | Streamline administrative processes to<br>enable the issuance of certificates of<br>conformity based on recognized test<br>protocols from collaborating entities,<br>reducing redundancy and expediting<br>certification processes | Foster collaboration between relevant<br>stakeholders such as agricultural<br>associations and organic certification<br>bodies to align laboratory testing<br>protocols with industry needs and<br>standards. |
| Provide a digital platform that facilitates<br>the transparency and clarity of export<br>procedures and standards required from<br>Armenian exporters to different<br>destination markets. | Implement training programs for<br>laboratory professionals to upgrade<br>skills and stay abreast of advancements<br>in testing methodologies  | Increase awareness and knowledge<br>among farmers about export<br>requirements in different destination<br>markets.   |

# Recommendations for the way forward: beyond QI systems per se



## Policy advice by UNECE to upgrade QI for trade

| Standardisation and<br>conformity<br>assessment | <ul> <li>ECE Standard DDP-15 concerning the marketing and commercial quality control of dried apricots</li> <li>ECE Standard DDP-07 concerning the marketing and commercial quality control of prunes</li> <li>ECE Recommendation T. Standards and Regulations for Sustainable Development</li> <li>ECE Recommendation L. International Model for Technical Harmonization Based on Good Regulatory Practice for the Preparation, Adoption and Application of Technical Regulations via the Use of International Standards</li> <li>ECE Recommendation K. Metrological Assurance of Conformity Assessment and Testing</li> <li>ECE Recommendation I. Education on Standards-Related Issues</li> </ul> |
|---|--|
| Risk management                                 | ECE Recommendation R. Managing Risk in Regulatory Frameworks   |
| Market surveillance                             | <ul> <li>ECE Recommendations M. Use of Market Surveillance Infrastructure as a<br/>Complementary Means to Protect Consumers and Users against Counterfeit<br/>Goods</li> <li>ECE Recommendation N. Good Market Surveillance Policies and Practices</li> </ul>  |