



Ministry of Economy and Sustainable Development of Georgia

Overview of the Transport Policy of Georgia

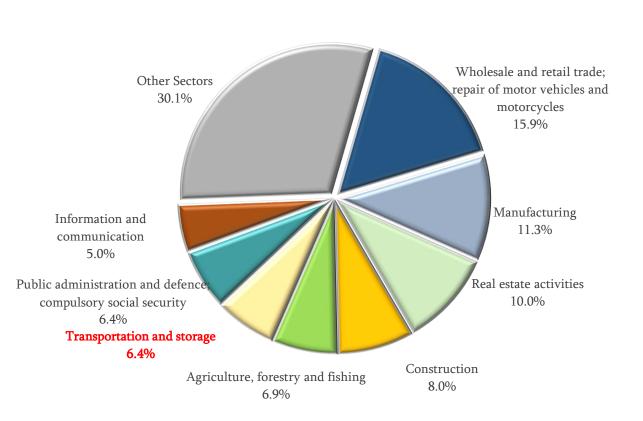
UNECE Workshop on Renewable Energy in Transport

21 November 2023

Transportation and Storage

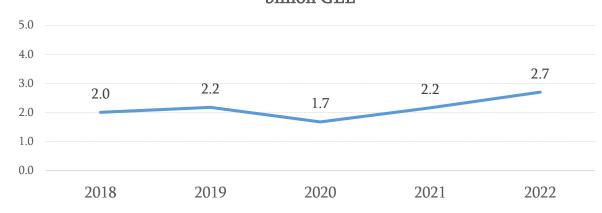


GDP Structure 2022, %



Source: National Statistics Office of Georgia

Transportation and storage in GDP at Constant 2015 Prices, billion GEL



Transport Sector Emissions and Their Share in National GHG Emissions				
Year	National GHG, Gg CO₂ eq	GHG, Gg CO₂ eq	Transport Share	
1990	45,814	3,901	8.5%	
1995	12,696	863	6.8%	
2000	10,923	965	8.8%	
2005	11,168	1,571	14.1%	
2010	13,688	2,630	19.2%	
2015	18,214	4,208	23.1%	
2016	18,534	4,500	24.3%	
2017	17,766	4,472	25.2%	
2017	17,766	4,472	25.2%	

Source: Georgia's Long-term Low Emission Development Concept 2023











Advancing Georgia's Transport and Logistics Sector Policy Documents



- National Road Safety Strategy adopted in July 2022
- Maritime Transport Strategic Development Concept adopted in June 2023
- National Transport and Logistics Strategy adopted in August 2023

National Transport and Logistics Strategy 2023-2030

Ministry of Economy and Sustainable Development of Georgia Vision - Georgia as a Regional Transport and Logistics Hub

Strategic Goal 1. Increasing the Effectiveness and Competitiveness of the Logistics Sector

Strategic Goal 2. Developing Human Capital in Transport and Logistics

Strategic Goal 3. Sustainable Development of Transport Sectors, Safe Transport Connections and Corridors











Transport and Logistics Strategy Action Plan for 2023-2024



Types of Measures	N
Legal and institutional framework	11
Transport infrastructure projects	10
Education and awareness raising	9
Feasibility studies and assessments	11
Transport digitalization	4
Other	3

- ☐ The Action Plan for 2023-2024 includes 48 activities
- ☐ Activities are financed from the state budget, state owned enterprises and donor organizations
- ☐ Annual and Progress Reports will be prepared to monitor the implementation











Promoting Modal Shift to Rail Transport Railway Transport Reform



- In February 2023, the Government of Georgia launched phase I of the Railway Policy Reform
- LEPL Rail Transport Agency has been established under the MoESD since July 2023
- Georgian legislation has been approximated with three EU legal acts:
 - ✓ **Directive (EU) 2016/798** on railway safety;
 - ✓ **Directive 2007/59/EC** on the certification of locomotive and train drivers
 - ✓ **Directive 2008/68/EC** on the transport of dangerous goods by road and rail
- The Transport Safety Investigation Bureau of the MoESD will be authorized to investigate railway incidents and accidents
- Transitional period is set until January 1st, 2025











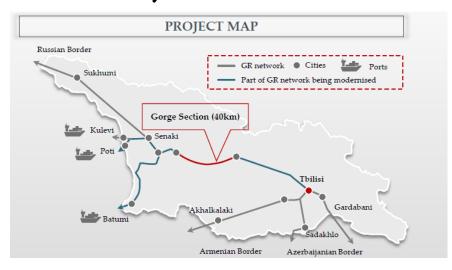


Promoting Modal Shift to Rail Transport

Improvement of Railway Infrastructure

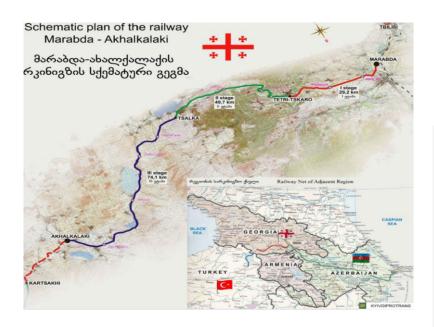


Railway Modernization



- ✓ Increasing the operational safety
- ✓ Increasing the capacity
- ✓ Decreasing the travel time

Baku-Tbilisi-Kars New Railway Line



✓ Rehabilitating and constructing 180km railway line

Identifying New Projects

- Outline Business Case for the Development of High-speed Rail Services in Georgia
- Feasibility Study for the Introduction of Contrail (Ro-La) Services in Georgia











Key Policy Reforms in the Road Transport Sector Technical Inspection



- Periodical Technical Inspection (PTI) has been mandatory for all types of vehicles registered in Georgia since 2019
- Several amendments have been made to technical regulations to introduce stricter rules on emissions and other technical requirements
- The permissible **upper limit of the CO content**:
 - ✓ From January 1, 2023 to December 31, 2023: 0.55%
 - ✓ From January 1, 2024 to December 31, 2024: 0.5%
 - ✓ After January 1, 2025 0.5% (at idle speed) and 0.3% (at high speed)
- Fees for a repeat inspection of vehicles have been introduced since February 2023
- Monitoring of the periodic inspection process is planned













Key Policy Reforms in the Road Transport Sector



Inter-City Passenger Reform

- Legislative package was officially initiated to the Parliament in May 2023
 - Certification of bus stations
 - licensing of passenger transport operators
- The reform aims to create a level playing field and improve the quality of transport services



Roadside Check of Vehicles

- Legislative package has been prepared by the Land Transport Agency
 - Masses and dimensions
 - ❖ Roadworthiness test
 - ❖ Tachograph/speed limitation device
 - ❖ Document check
 - Carriage of Dangerous Goods (ADR)











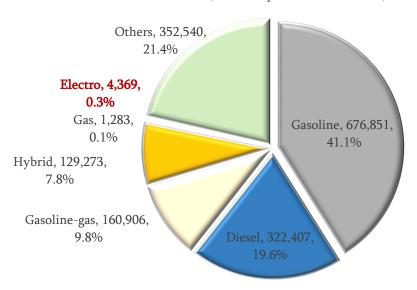


Vehicle Fleet in Georgia



Registered Vehicles in Georgia by Fuel Type

(As of September 30, 2023)





Number of Electric Vehicles in Georgia





Source: National Statistics Office of Georgia











Thank You