



Renewables and Research in Kazakhstan: Uneasy Choices?

Dr. Chokan Laumulin

Kazakh-British Technical University University of Cambridge UNECE

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The Svevind Energy GmbH Hydrogen project in KZ

- The German-Swedish company Svevind, specialising in renewables (wind power) is expected to cover 8% of Sweden's energy market by 2026
- **KZ:** 40 GW_e = wind (70%) + solar (30%)
- **Technology:** water intake and desalination, followed by the splitting of water (H2O) by electrolysis into hydrogen (H2) and oxygen (O)
- **Production capacity:** 2 million tons of hydrogen, converted into 11 million tons of ammonia used as an energy vehicle in 2030-32
- Investments: USD40Bn 50Bn
- **KZ buyout**: up to 25% share.





Project Features:

• An autonomous system of energy production and transportation.





Major Concerns:

Water consumption:

- 2 million tonnes of H2 would require 18 million tonnes of water, given the molar weights of hydrogen (2g) and water (18g).
- The Caspian sea (area of 78,000 km³) contains 78 trillion tonnes of water. The project will therefore use 0,0002% of sea volume annually.
- Continued use of water may have a cumulative environmental impact considering the already decreasing sea volume.
 - Sea levels have decreased by 28.1 meters since 2005 (Bukharizin, 2022)





Major Concerns:

• Heavy infrastructure

• **High cost** (The project area is equal to half of Belgium)

• Efficiency (3-stage process: desalination, electrolysis and reverse conversion of ammonia)



Wider Questions:

- Does the project reflect a **dependency** on singular technology?
 - \succ (e.g.: oil and gas in the 20th century?)

• Does the current project posses the capacity to **evolve** and **adapt** to the global development of Science and Technology?

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Policy

Policy for Critical Minerals and Energy

- Kazakhstan requires a holistic approach through comprehensive and multi-angled policy aimed at Education, Science and Technology.
 - Inclusion of Hydrogen energy can combine the three fields, while promoting further research.

• The project is to be closely supervised and regulated by Kazakhstan's authorities with the support of appropriate, **high-level**, **domestic expertise**.



The Algebra of Development *(a conventionally linear one)

Ecosystem (social and educational development) --->

Science (the grasping of nature's principles) and **Culture** (a distinct form of human intellectual activity) --->

Engineering (the application of science) --->

Technology and Innovation (Integration of engineering for public good and/or commercial gain) --->

Industry, Economy and Finance (contribution to development).





Natural options

Polymer and oxide semiconductor devices

Light-emitting diodes



Solar cells



Transistors



- Cheap deposition of polymers by printing
- Improve devices by understanding physics
- Successful spin-out of technologies

We do have the sun! and also the plastic!





From silicon electronics:







non-silicon electronics



UNIVERSITY OF CAMBRIDGE

Almaty Centre of Advanced Science and Technology (ACAST)

Objectives of the ACAST:

- To establish a linked fundamental science laboratory
- To establish a commercialisation platform via certification
- To nucleate an innovation ecosystem focused on the mining, metallurgy and agriculture industry sectors of Kazakhstan



Almaty Centre of Advanced Science and Technology (ACAST)

- Natural wealth of vast materials and metals is a driving factor in the **new era** of electronics, refrigeration and energy-storage
 - > All of which underpin all the other areas of technology and thus global sustainable development.

• Hydrocarbons and Silicon-based technologies in particular

• The Centre will also provide research and services relevant to most technically reliant industrial and manufacturing sectors, particularly those which rely on materials, R&D and analysis.



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