

Geneva, Switzerland, 11 September 2023

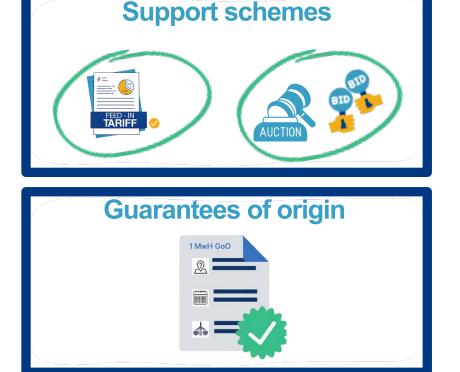


What are the three key elements to boost the renewable energy uptake?

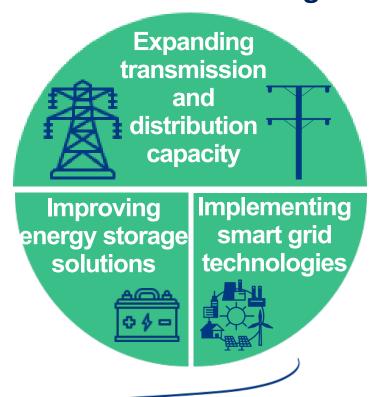
Long Term Vision



Policy & Regulatory Framework



Infrastructure & Grid Integration



Empowering and increasing consumer awareness to actively engage in the transition (self-consumption, energy communities)



Embracing auctions in the Energy Community

Albania



Kosovo*



North Macedonia



Serbia



Fixed Purchase Price/ Contract for Difference

- Two solar PV auctions and one, ongoing, wind auction
- Best price solar PV: 24.89 €/MWh
- 15 years contract

Fixed Purchase Price/ Contract for Difference

- Announced in May 2023
- -95-105 MW total capacity
- Ceiling price : 65 €/MWh
- 15 years contract

Fixed premium

- Several solar PV auctions from 2019-2022
- 0,01 €/MWh on top of the price realized by the sale of each kWh on the wholesale electricity market

Contract for Difference

- -50 MW solar PV and 400 MW wind
- Best price Solar PV: 88,86 €/MWh
- Best price onshore wind: 64,48 €/MWh
- 15 years contract



What happens when day ahead and intraday markets are not operational?



PPA with fixed price

Day-ahead market operational*

Conversion to Contract for Difference with obligation to sell electricity on the market

Limited balancing responsibility

Intraday market operational*

Full balancing responsibility



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