2(b). Recent developments in other organizations

Mrs. Goretti Guasch Executive Director INC, International Nut and Dried Fruit Council





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# Who We Are





## CONNECT, EMPOWER, INFORM SINCE 1983

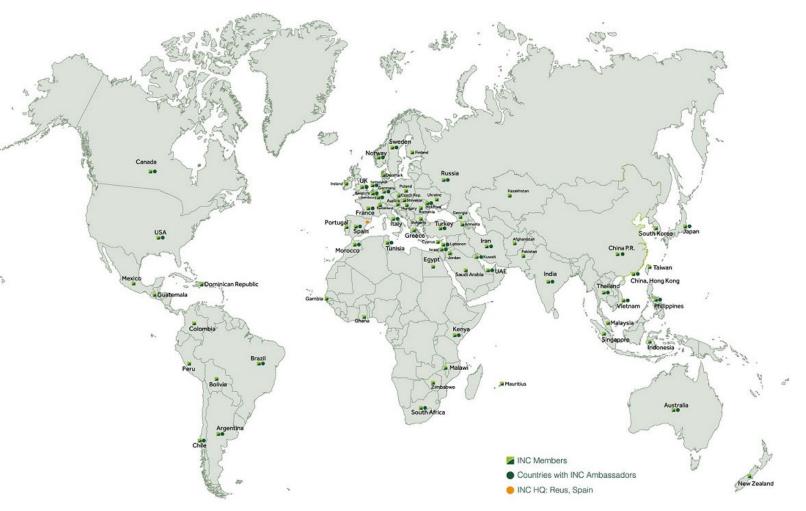
### MISSION

To facilitate sustainable growth in supply and consumption through sharing the goodness and health benefits of nuts and dried fruit globally.



# **INC Membership**

- 926 members from 86 countries
- INC membership represents over 85% of the world's commercial trade in nuts and dried fruit.





# **INC Strategic Goals 2022-2026**

1	Increase global consumption to ensure a healthy balance between supply and demand.
2	Prioritize key areas of focus for health and nutrition research to obtain regulatory approved health claims to aid in the promotion of nuts and dried fruit globally.
3	Collaborate with international organizations regarding increasing market access and overcome the challenges of trade barriers and supply chain issues.
4	Define the sustainability agenda for the nut and dried fruit industry.



### INC Congress London, 2023





# **INC Congress**

- 1,300 participants from 65 countries
- The state of the industry, market development, latest findings in health and nut allergy research, and the sustainable growth of the industry.
- Gen Z as key target audience for the global promotion of nuts and dried fruit.
- Snacking as key category of interest.
- Next INC Congress: Vancouver, May 8-10, 2024.





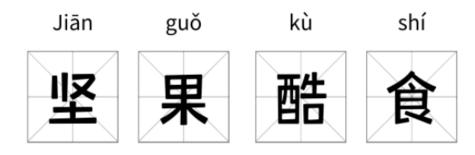
## INC Multi-country Dissemination Plans: Gen Z the New Consumer





# **China: Strategy**

- Target the 269 million Gen Z in China
- Localise our B2C brand "Nutfruit"
- Select the most relevant social media networks for Gen-Z in China: WeChat, Douyin (TikTok) and Weibo
- Implement an influencer strategy



"Nutfruit Cool Food"



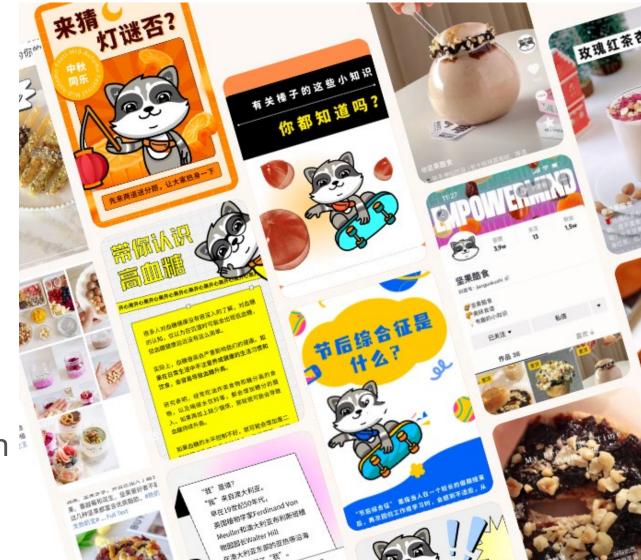


# **China: Results**

- 46 Million Reach
- 153K Interactions
- 122 New Contents
- 55 Influencer Post

### Plan 2023

- Nuts and Dried Fruits: A natural source of energy
- Share new moments of consumption
  - Gao Kao
  - Toppings & beverages





# India: Strategy

- Over 60% of the Indian Population are under 30
- 472 million Gen Z
- Promote the *Nutfruit* brand through "Feel the Goodness of Nuts & Dried Fruits".
- Key networks Instagram and YouTube
- Implement an influencer strategy



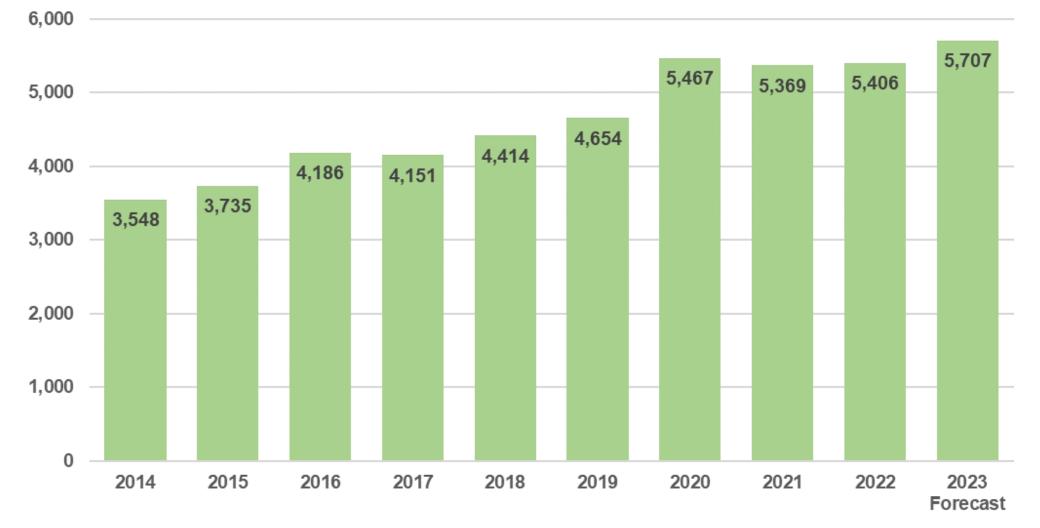


### **INC Statistical Data**



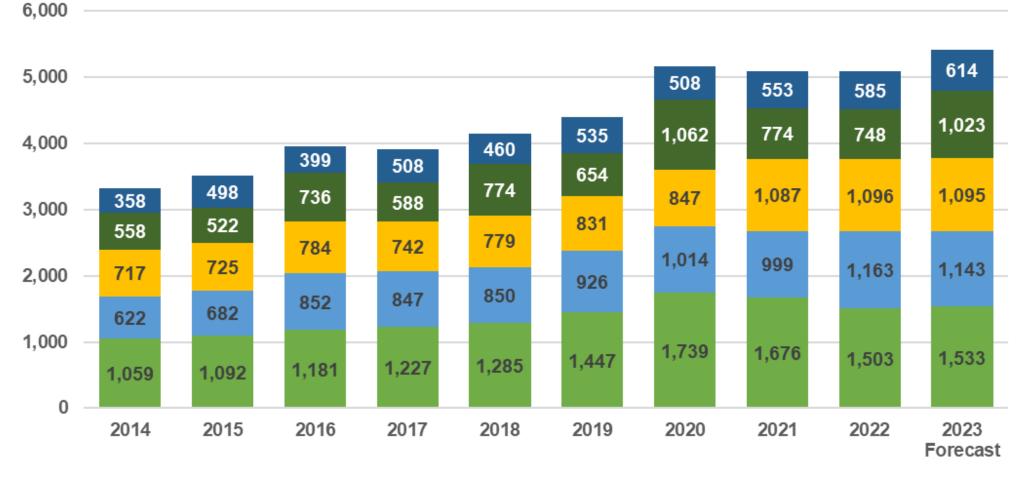


#### World Tree Nut Production (1000 MT, kernel basis, except pistachios in-shell). Source: INC





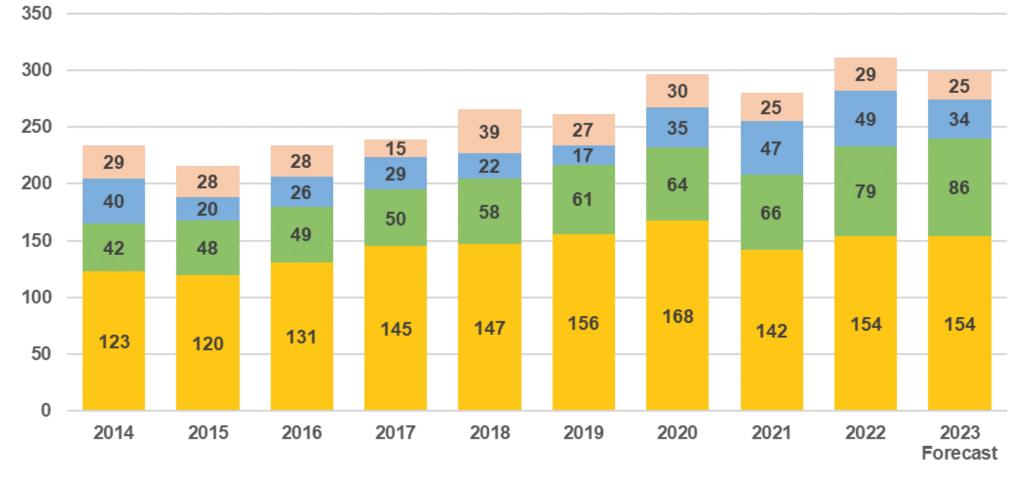
#### World Tree Nut Production (1000 MT, kernel basis, except pistachios in-shell). Source: INC



Almonds Walnuts Cashews Pistachios Hazelnuts



#### World Tree Nut Production (1000 MT, kernel basis). Source: INC



Pecans Macadamias Pine nuts Brazil nuts



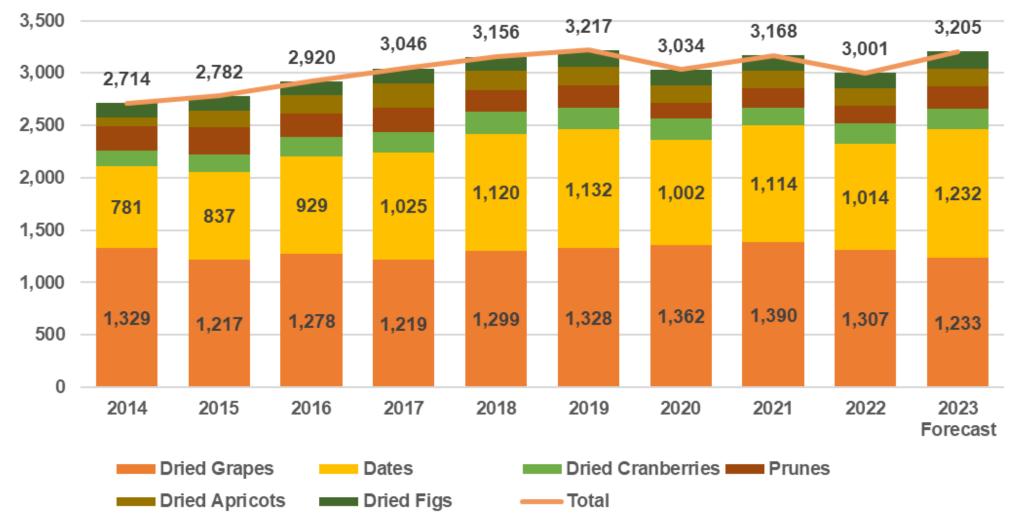
#### World Peanut Production (1000 MT, in-shell basis). Source: INC

50,000 51,521 51,015 50,776 49,114 44,311 43,851 43,154 42,792 40,000 40,827 38,892 30,000 20,000 10,000 0 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 Forecast



60,000

#### World Dried Fruit Production (1000 MT). Source: INC





### THANK YOU

