# Measuring Sexual Orientation and Gender Identity on the American Community Survey

**UNECE Group of Experts on Gender Statistics** 

4. Measuring sex and gender

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# Sexual Orientation and Gender Identity (SOGI) Data Collection

- The Census Bureau continues to engage with stakeholders on sexual orientation and gender identity data, including international peers
- Quarterly meeting with SOGI advocacy and expert groups to share progress and solicit input on plans
- Staff from across the Census Bureau participate in the Federal Committee on Statistical Methodology SOGI Working Group
- Same-sex relationship categories added to American Community Survey, Current Population Survey, Survey of Income and Program Participation, and 2020 Census
- SOGI questions added to the Household Pulse Survey in July 2021



#### **American Community Survey - Overview**

- Replaced the Decennial Census "long form" between the 2000 and 2010 Censuses
- Largest demographic survey conducted by United States federal government
- Sample of ~3.5 million households per year divided into 12 monthly panels
- Data are collected via Internet, mailed paper questionnaires, and persona interviews; includes special enumerations for group quarters, Remote Alaska, and tribal lands
- Data are used to distribute more than \$675 billion in federal funds annually
- Used by state and local governments, communities, and businesses to assess past and future demographic and economic trends
- Data are released in 1-year and 5-year products, with 5-year combined data going down to very small levels of geography
- Participation is required by law
- Content must have a statutory or regulatory justification



#### **How a Question Becomes Part of the ACS**

Proposal

- A federal agency proposes a new or changed question.
- Request specifies frequency, geographic precision needed, and consideration of other sources.
- OMB and Census Bureau decide whether the request has merit.

**Testing** 

- Wording options are created and tested.
- Question performance is evaluated in a field test.

Evaluation

- Test results are reviewed by the Census Bureau and requesting federal agency.
- The Census Bureau solicits public comment through a Federal Register Notice.

Decision

- A final decision is made in consultation with the OMB and Interagency Council on Statistical Policy Subcommittee on the ACS.
- If approved, the Census Bureau implements the change.



#### Request for SOGI Content on the ACS

- U.S. Department of Justice (DOJ) submitted a request in December 2022 to add SOGI content to the ACS. This request was deemed to meet the strict requirements for adding content to the ACS.
- Working with DOJ to determine specific requirements of data needs, including:
  - Level of reporting for sexual orientation/gender
  - Level of geographic detail needed for data products
  - Level of accuracy needed for survey estimates
  - Specific concepts to be measured (e.g., identity vs expression)
  - Degree to which data about gender can supplant sex data



# **Cognitive Testing**

- Cognitive testing is planned to begin sometime in 2023
- Goals of cognitive testing will include:
  - Evaluation of Spanish translations
  - Evaluation of impacts of proxy reporting
  - Evaluation of differences between self-response modes and personal interview modes
  - Comprehension of non-gendered relationship categories (e.g., "Child" vs "Son or daughter," "Sibling" vs "Brother or sister," "Child-in-law" vs "Sonor daughter-in-law")



# Field Test Design

- Field testing planned for 2024
- Self-Response test with personal interviews for nonrespondents if funding allows
- Two treatments and potentially a control treatment
- Reinterview of respondents to determine response reliability



# **Field Testing Goals**

- Evaluation of question designs and placement
- Evaluation of question reliability
- Evaluation of impact of including a gender question on the sex distribution
- Evaluation of self-response modes vs personal interview modes
- Evaluation of proxy interviews
- Evaluation of write-in responses
- Evaluation of item missing data rates
- Evaluation of survey break off rates



# **Analysis and Results**

- Following the conclusion of field testing, the Census Bureau will analyze data to answer our research questions
- Hope to have conclusions available by the end of 2024
- Results will be evaluated and decisions on implementation made
- After testing, must create technical documentation for processing, editing, imputation, and tabulation
- Implementation not expected until 2027 at the earliest



# **Contact Info**

#### **Co-Leads for SOGI Testing**

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