



Latest developments on hydrogen at the distribution level

10th Session of the Group of Experts on Gas 23. March 2023

Eva Hennig, Thüga AG, Head of Brüssels Office

22 COUNTRIES, 7 ASSOCIATED COUNTRIES, 100 DSO, 8 ASSOCIATIONS, 1 TECHNOLOGY PROVIDER JOINED FORCES TO SHARE KNOWLEDGE



Local gas networks across Europe work hard to get Ready for Hydrogen. In 13 countries investigations are well under way and the material of 1 151 000 km of pipelines (96 %) are ready for conversion to pure hydrogen. The readiness of components (connections, valves, metering equipment, compressors, etc.) is under evaluation. In parallel the discussion with customers – especially industry and CHP – and potential local H2 producers start.

Societal drive to decarbonise: European and national net zero targets

2045 One achievable We commit to action in 3 areas Facilitate hydrogen market development Offer access to hydrogen for Offer hydrogen producers a route to Build confidence in Be the leading hydrogen distribution Transform our networks infrastructure to Complete network repurposing Convert our networks to net Continue to make our networks achieve net-zero and undertake targeted new zero based on detailed rollhuild to ensure capacity across Europe Deliver at scale Deliver pilots in communities Attract and retain qualified Prepare for additional roles Current phase 2 and targeted industry cluster Implementation Roadmap in the members

Enablers that help local gas distribution networks to make the transition



Infrastructure and technology for hydrogen

Supply from H2 backbone, conversion of existing end users and new end users

Fit for purpose policy & regulatory framework

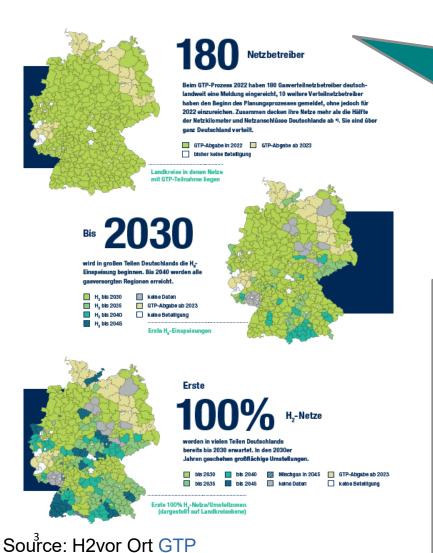
National hydrogen strategies
and enabling regulation

EU policy framework

Source: Ready4H2



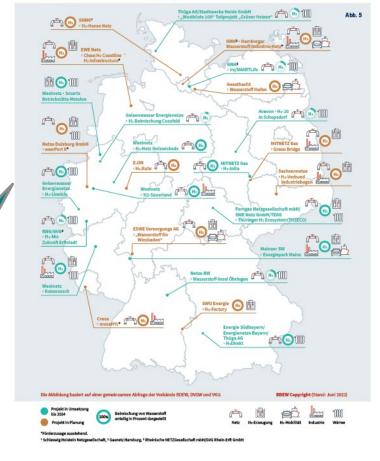
EXAMPLE GERMANY: "H2VORORT" DELIVERED A FIRST DETAILED PLANNING FOR 180 DSO IN THE GAS DISTRIBUTION TRANSFORMATION PLAN



2023 the new planning process has already started. This time many more DSO will join. The TSO plan builds on the DSO plan. §52b can come!

Many of these projects will develop into Hydrogen Valleys, supporting the RePowerEU targets. Through the local heating and cooling plans more cities define their energy infrastructures. Large cities like Frankfurt, Nürnberg, Chemnitz, ... have already declared that without hydrogen distribution tis will not be possible

BDEW (2022): Übersicht dezentraler Wasserstoffprojekte mit Schwerpunkt im Verteilernetz, basierend auf einer gemeinsamen Abfrage der Verbände BDEW, DVGW und VKU im Rahmen der Erstellung des Wasserstoffberichts nach §28g EnWG.



Source: BDEW

ONLY DETAILED BOTTOM-UP PLANNING DELIVERS THE RIGHT NUMBERS TO BUILD INFRASTRUCTURE IN CITIES®IONS& COUNTRIES

Niedrige

Temperatur

Hohe

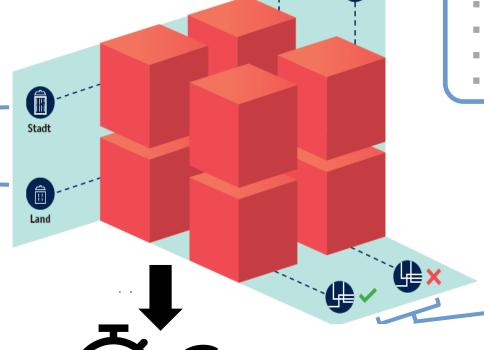
Temperatur

Proposal of the Parliament for the Gasdirective very important. Only with a joint planning that takes into account the local specificities a sound and stable plan can be delivered, on which the TSO's in gas, hydrogen and electricity can build their own plans.

Dimension I

Which energy sources are available?

- Renewable electricty, waste heat, H2, Biomethane, low carbon gases, geothermal
- Local natural storages



Dimension II

Which requirements do customers have for the use of energy?

- Heat
- Temperature-Level
- Technological use
- Mobility
-

Dimension III

Which infrastructures exist?

- District heating grid
- Gas grid, hydrogen grid
- Electricity grid

Source: Thüga adaption of a picture from VKU



WE ARE STILL AT THE BEGINNING, EVERY WEEK NEW **INVENTIONS ARE ANNOUNCED**



The Coollest way to heat

SuperHybrid runs on natural gas, LNG, biogas and hydrogen.

Product description

- Basic appliance with internal outdoor air exchanger
- · Provision for domestic hot water and peak power
- . Dimensions: 50 x 60 x 120 cm (depth x width x height) . Required air ducts for commection to outside: 50 × 40 cm

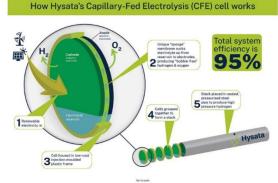
Advantages

- . Annual savings of at least 30 %

- . Natural refrigerant without GWP (Global Warming Potential) . The same ease of use and comfort as you are used to from

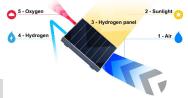
Options

- . The SuperHybrid heats buffer tank for efficient domestic ho
- . Combination with solar thorman buffer tank



Solhyd makes green hydrogen accessible to everyone.









E-TAC is a revolutionary method for producing green hydrogen by splitting water that is over 95% efficient, safe and cost-competitive with fossil-fuel hydrogen.



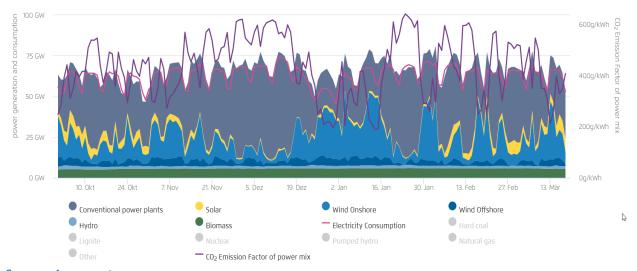


Quelle: COOLL, Bosch, H2Pro, NEL, Hysata, Solhyd, RWE



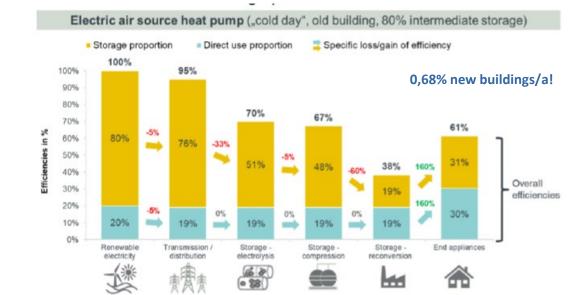
BACKUP

THE DISCUSION ABOUT H2 IN HEATING IS POLITICAL AND NOT FACT BASED

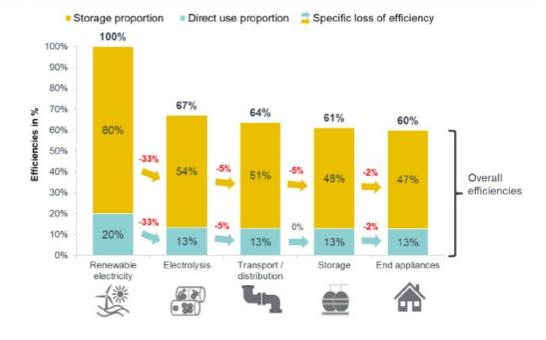


Source: Agorameter

		-			-	
	Secondary energy generation	Conversion	Transmission / Transport	Intermediate storage / reconversion	Distribution	End appliances
Electric heat generation	数		東東	→ \iint 🕍 🗠	東東	
Gas-based heat generation	變	© 38	L ₂	+ 5	t _n	A

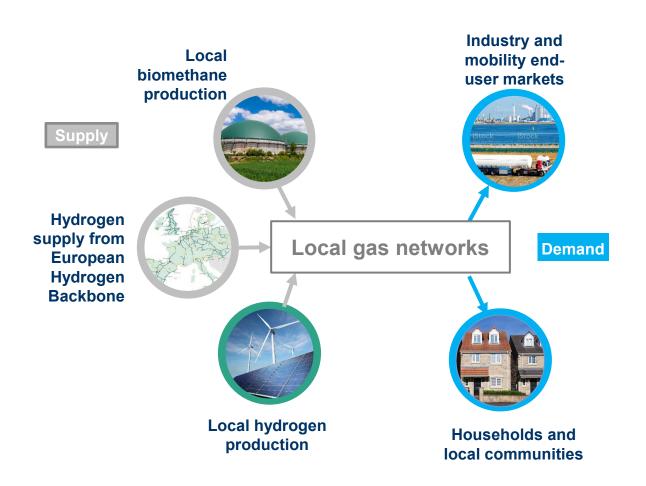


H2 condensing boiler ("cold day", new & old building, 80% intermediate storage)



GAS DISTRIBUTION GRIDS FORM THE BRIDGE BETWEEN HYDROGEN PRODUCERS AND THE END CUSTOMERS





- Time is of the essence!
- Existing networks can be used almost immediately in contrast to new-built H2 networks which would take decades to build
- Many hydrogen production sites will be in proximity to the DSO and often they will be too small to be connected to the TSO.
- Distribution of biomethane AND hydrogen is possible with smart gas grids!
- Through the cooperation within Ready4H2 time and money can be saved by sharing knowledge, experiences and data across a wider Europe
- The faster the DSO are ready the fast the backbone can be created in the countries.