Workshop: "Climate-neutral housing – Decarbonizing the housing stock in an inclusive and affordable way"



# The case of Slovakia

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#### Housing in Slovakia – Basic facts

# **Census 2021**

- 5 449 270 inhabitants
- **2 235 586** dwellings (49% family houses, 47% multifamily high-rised buildings)
- **410** dwellings per 1,000 inhabitants (Hungary 429 dwellings; Czech Republic 455 dwellings; EU average 488 dwellings per 1,000 inhabitants)
- **91,5 %** owner occupied, only **2,5 %** public rental housing
- 16 000 dwellings  $\Rightarrow$  average number of dwellings constructed yearly
- More than **70%** of housing stock built before 1990

## Energy performance of buildings

- Energy performance standards
  - ✓ All new buildings from 1.1.2021 NZEB.
  - ✓ The existing building must fulfill the requirements set for new buildings.
- Long term building renovation strategy (2021)
  - ✓ Increasing the number of buildings with deep renovation is a basic prerequisite for achieving a highly energy efficient and decarbonised building stock by 2050.
  - ✓ The long-term goal is to achieve the reduction of the greenhouse gas emissions in the EU between 80% and 95% comparing to 1990. As to the buildings in the SR it means the reduction of aprox. 1,8 MtCO<sub>2</sub> produced in building heating and cooling systems.
  - ✓ According to our estimate, we expect savings of 19.000 GW/h yearly by 2050 and that brings reduction of 87% from actual CO<sub>2</sub> production in all types of buildings.



### Priorities of State Housing Policy

# Gradual increase of the overall housing standard

# Increasing the affordability and accessibility of housing

# Improvement of the housing stock quality



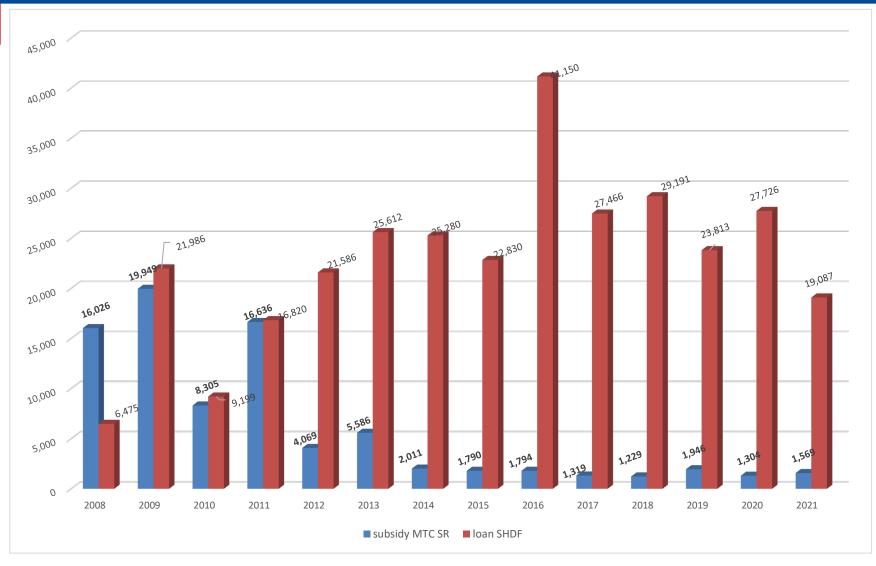
### Economic instruments supporting housing development

- Building savings scheme (1992)
- Mortgage banking (1994)
- State Housing Development Fund (1996)
- Subsidies provided by the Ministry of Transport and Construction of the SR (Programme of housing development, 1998)

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- Programme of state support for refurbishment of the housing stock in form of provision of bank guarantees for loan (2005)
- Single family houses thermal insulation support (2016)

# Number of refurbished dwellings with the State support



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# Housing refurbishment in the Slovak Republic

|                                     | Dwellings in residential<br>buildings | Dwellings in family<br>houses | Total     |
|-------------------------------------|---------------------------------------|-------------------------------|-----------|
| Census 2011                         | 931 605                               | 1 008 795                     | 1 940 400 |
| Refurbished dwellings to 31.12.2013 | 469 319                               | 336 415                       | 805 734   |
| Share of refurbishment %            | 50,38                                 | 33,35                         | 41,52     |
| Refurbished dwellings to 31.12.2016 | 543 406                               | 378 271                       | 921 677   |
| Share of refurbishment %            | 58,33                                 | 37,5                          | 47,5      |
| Refurbished dwellings to 31.12.2019 | 632 301                               | 431 846                       | 1 064 165 |
| Share of refurbishment %            | 67,87                                 | 44,97                         | 54,84     |

Source: Long-term renovation strategy, 2021

• More than 450 000 dwellings supported by the State instruments (SHDF loan, MTC SR subsidy)

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# Thank you for your attention.

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