



Revised model set of questions for HBS

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Revised set of questions:

- based on a 2018 consultant report, which presented the first version of the set of questions
- takes into account the consultant's work with the Statistical Departments of Azerbaijan, Kazakhstan and Kyrgyzstan, focused on the following aspects:
 - the need to fully reflect the disaggregation variables,
 - reducing the number of questions and simplification of questionnaires caused by the need to reduce the time spent on interviews

NB This is a minimal set of questions designed to work in a pandemic context. When the situation improves, it can and should be expanded.

Questionnaire design

- Household check card.
- Part 1. Household Expenditure Questionnaire.
- Part 2. Household Income Questionnaire.
- Part 3. Household Deprivation Questionnaire.
- Part 4. Personal Household Plots Questionnaire

Household check card

Based on Kazakhstan and Kyrgyzstan checklists and includes 10 of the 11 variables recommended by the Guidelines

- Age
 - Sex
 - Household ownership status
 - Degree of urbanization
 - Level of education
 - Migration status
 - Ethnicity
 - Type of household
 - Current employment status
 - Signs of disability
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- Expands the encoding of responses, taking into account the practice prevailing in our region
 - Takes into account the requirement of self-determination

Revised set of questions on consumer spending

Essential requirements:

- formation of questionnaires on expenditures **in accordance with the new version of COICOP** : list and structure of sections, classification and coding of goods and services, including the introduction of codes for durable, non-durable and short term use goods
- Implementation of **functional target approach**: aggregation of questions related to a specific consumption function target in one module;

Key recommendations of the consumer spending questionnaire:

- using a tabular format and minimizing the number of "binary" questions as much as possible;
- exclusion of excessive characteristics of goods and services from statistical forms, independently filled out by respondents

NB To facilitate the filling out of the forms - the mandatory inclusion of "tips and reminders": facilitates the process of filling out statistical forms by both the respondent and the interviewer

Revised set of questions on income

Basis - income description of the Canberra Group Income Guidelines and a more detailed income classification previously developed by the consultant to avoid confusion of income

Difference from the previously developed set of questions:

- the number of questions has been reduced, i.e. the minimum required list of questions, sufficient to calculate income for each income class, has been determined



instead of several questions about the main and additional jobs - the question of wages at the main place of work and the question on other income from labor activity

- NB** To facilitate filling out the forms - clearly developed instructions on inclusion of certain incomes at the class level, "tips and reminders";
- the section on changes in household assets and liabilities is excluded as an auxiliary one

Questions about private household plots

- The section on private household plots in some national questionnaires is redundant in terms of its variables, which do not relate to either consumer spending or income



Perhaps this data is used in agricultural statistics.

- The revised set of questions provides a clearer explanation of income from household plots based on the Poverty Measurement Guidelines (2017) and the Canberra Group Guidelines (the section on self-employment includes income from household plots)
- Net income from the sale of products from private household plots (in monetary terms) should be accounted for as part of gross and disposable income



two questions in a tabular format: Income from personal household plots and Expenses for the land plot, for processing products, keeping animals

- Income from private household plots in kind: indicate the codes for the receipt of products (either from private household plots or by barter) in questions that take into account the daily consumption of products (in the Diary)

Revised set of questions on deprivation

- First option = broader set of questions on material deprivation, housing conditions and self-reported poverty, based on the most frequently asked questions



- analysis of the three country questionnaires showed that harmonization cannot be achieved on this basis
- What is proposed: Building on proven surveys already in use in a number of countries



EU SILC questions on material and social deprivations (be sure to take into account the transition to personal issues to calculate deprivations by sex and age)

issues related to **global multidimensional poverty index** (IMB)

V. Questions for debate

- ? What should be the approaches to the non-core modules that are included in the HBS?
- ? Is it possible to harmonize questionnaires based on the global multidimensional poverty index?
- ? What is your attitude towards including the disaggregation variable “ethnicity”, is it a politically sensitive element?
- ? How easy will it be to move on to personal issues of material and social deprivation?

For reference: Global Multidimensional Poverty Index (GIMP) Variables

Dimension	Global HDI
Health care	Nutrition: age and weight
	Infant mortality rate
Education	Period of training:
	Attending school
Life standards	Access to electricity
	Access to sewerage
	Access to drinking water
	Housing construction material
	Fuel for cooking :
	Durable goods

Thank you for
attention!