

SCOPE FOR AUTOMATION
IN THE SWEDISH
COMMODITY FLOW
SURVEY

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TRANSPORT ANALYSIS

INTRODUCTION

- The Swedish Commodity Flow Survey (CFS) is one of few large-scale surveys on freight transportation in the world
- The objective of this presentation is to give a brief review of
 - The Swedish CFS
 - Freight data sources that can complement the CFS
 - The scope for data sharing
 - Possible steps ahead



REVIEW OF SWEDISH CFS

- Purpose of CFS is to describe firms' domestic and international movement of freight by all modes
- The CFS contains records of individual shipments to or from a company in Sweden, with detailed information about each shipment.
- Focus on movement of freight, not vehicles and vessels





REVIEW OF SWEDISH CFS

- The CFS is used to produce official statistics and conduct analyses of the freight transportation sector
- Users include researchers, government agencies and private companies
- Transport analysis responsible for producing the survey
- The survey is conducted every 4-6 years
 - Conducted in 2001, 2004/05, 2009
 and 2016
 - The next survey is due 2021

Variable	Description				
Shipment-level variables					
Value	SEK (based on invoice value, excl. VAT and transport cost)				
Weight	KG				
Cargo type	liquid bulk solid bulk container palletized swap bodies and trailers Other				
Commodity type	NST 2007				
Transport mode	Road, rail, sea, air or multi- /intermodal				
Place of origin	Zip code (only within Europe), country code				
Place of destination	Zip code (only within Europe), country code				
Firm-level variables (from business registers)					
Sector	NACE code				
Size	Number of employees				



SURVEY METHODOLOGY

- Sample survey of 12,000 workplaces
 - Firms leave information about shipments for some specific week(s) in the survey year
 - Mainly Web-based survey
 - Mandatory participation
- Data also based on administrative records and business registers
 - Covers firms in the forestry, agriculture,
 sugar production and petroleum industry

Fig: Screenshot from survey Source: Transport Analysis

	Datum Debum för evgående varusändning eller fakturadatum				 Fakturavärde exklusive moms och fraktkostnader Uppskatta varuvärdet (i SEK) om fakturavärde saknas eller inkluderar fraktkostnader 		
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Avgående varusändningar inom Sverige och till utlandet



SURVEY LIMITATIONS

- High production costs
- Response burden of firms
- Small samples and limited geographic resolution
- Motivates automated data collection methods



SCOPE FOR AUTOMATION: DATA AVAILABILITY

- Data availability investigated in development projects (Transport Analysis, Swedish Transport Administration)
- Information about movement of freight available in
 - Transport Administration (TA) Systems
- Information about movement of vehicles and vessels available in
 - Fleet Management Systems (FMS)
 - Automatic Identification System (AIS)
 - Registries maintained by air and railway traffic regulators

SCOPE FOR AUTOMATION: DATA SHARING

 Firms' views on data sharing investigated in development projects (Swedish Transport Administration 2019)

Shippers (commodity owners)

- Generally positive to data sharing
- Motivation: finding bottlenecks to optimize freight flows and increase fill rates
- Motivation: enable consolidation of shipments and use of longer and heavier vehicles

Carriers

- Some were willing to share their data given that they benefitted from increased efficiency
- Others feared increased price competition due to data sharing
- · Unwilling to provide information about specific customers



Logistics service providers

- Data sharing viewed as a threat to business model
- Feared that collaboration would violate competition rules

Providers of transport administration (TA)-systems

- Some were willing to provide aggregated data
- Others saw little scope for data sharing due to contractual agreements with their clients



SCOPE FOR AUTOMATION: GOING FORWARD

- Strategy for the Commodity Flow Survey (Transport Analysis 2020)
- Short term development (1-4 years)
 - Conduct pilot projects for development of new data collection methods
 - Replace survey with data from company registers (shippers, carriers and/or LSPs)
 - Start with sectors in which freight flows are stable and regular (e.g. paper and steel)



PILOT STUDY 2021

- Recruit companies (commodity owners/shippers)
- Data collection
 - define variables and concepts for data capture and validation
 - test data collection, feed back to/from respondents
- Evaluation of quality and costs
- International outlook and regional cooperation
- Conclusions and step forward

TRANSPORT ANALYSIS

CONCLUSIONS

- Swedish Commodity Flow Survey describes the movement of freight
- Degree of automation of data collection currently low
- Companies in the transportation sector are currently collecting data on freight and transportation that could be used in the CFS
- Firms' views on data sharing differ and are related to the associated costs and benefits
- Future steps towards automation of data collection in the CFS likely to occur in small-scale pilot projects
- Degree of automation of the CFS appears to remain limited in the near future



QUESTIONS OR COMMENTS?

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