

Energy Sector of Georgia



Margalita Arabidze

Head of Energy Efficiency and Alternative Energy Division

Ministry of Energy of Georgia 2017

Hydro Potential of Georgia







- One of the top countries in the world by the water resources per capita.
- Second in the Europe by the water reserves amount.
- 300 rivers out of total 26,000 are significant for the electricity generation.
- Currently, only 20% of the hydro potential is utilized.
- Hydro Potential for development is equal to 40 TWh (approximately)

Operating Power Plants in Georgia

Total Installed Capacity - 4099 MW



72 HPPs **Operating Power Plants in Georgia (2013-2017)** Installed Capacity – 3142.9 MW 4099MW **Wind Power Plant:** 1 WPP Installed Capacity – 20.7 MW **Thermal Power Plant:** 6 TPPs Years Installed Capacity – 926.4 MW

Ongoing Renewable Power Plant Projects

- Construction Stage 17 projects (524 MW 1.4 bln USD)
- Licensing Stage 20 projects (223 MW 352 mln USD)
- Feasibility Study 102 projects (3,750 MW 5.8 bln USD)
- 17 Wind Power Plant projects are under feasibility study (1156 MW 1.8 bln USD);
- 11 Solar Power Plant projects are under feasibility study (505 MW 497 mln USD).

TOTAL: 139 Power Plant Projects – 4,497 MW – 8.3 bln USD

Policy Programs/Projects Promoting RE

Georgia is member of the energy community

- Based on RED requirement and characteristics of Sectors;
- RE policy Measures;
- Energy Statistics for RE and EE;

Ongoing projects

- First renewable energy action plans;
- Preliminary renewable energy low;
- Grid code for integration of renewable energy into national power system;
- Practical projects
- others.

Towards better policy coherence: assessment of intersectoral links, trade-offs and benefits

- A series of participatory intersectoral assessments of the "nexus" considering water resources, energy, land/agriculture and ecosystems was carried out under the UNECE Water Convention; Alazani/Ganykh Basin (Georgia, Azerbaijan) the pilot basin to test the assessment methodology
- Conclusions and recommendations published in November 2015, Georgian version launched at the Environment for Europe Conference in Batumi, Georgia in June 2016. Available at: http://www.unece.org/index.php?id=42935
- GERE will discuss intersectoral synergies & how to address the nexus in work programme 2017-2018; synergies with other sectors can help renewable energy development!

UNECE

რესურსების შეთანხმებული გამოყენება ტრანსსასაზღვრო აუზებში: წყლის-საკვების-ენერგიისეკოსისტემების ურთიერთკავშირის შეფასება

> თავი 5 ურთიერთკავშირის შეფასების შეჯამება მდ. ალაზანი/განიხის აუზში (აზერბაიჯანი, საქართველო)

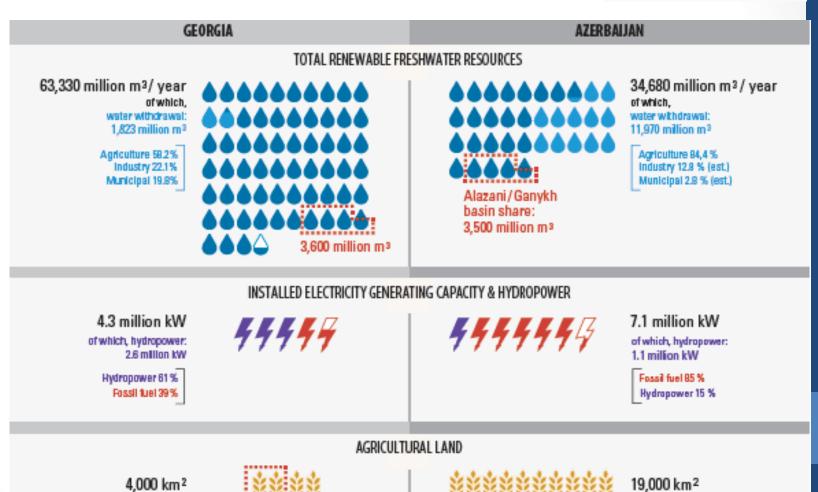




Alazani/Ganykh Basin Complementarity of resource bases Georgia-Azerbaijan

1,960 km²

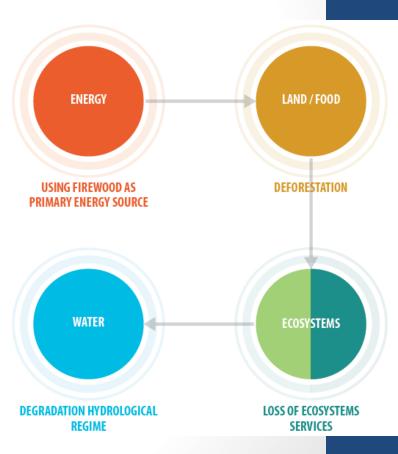




Main intersectoral issues in the Alazani/Ganykh Basin

Energy sector policy and action in a key role in the possible response:

Target setting and development of the normative frameworks are expected to facilitate investment into different renewable energy sources. A strengthened consultation of multiple stakeholders would help ensure finding the best options, setting priorities and using resources efficiently. *International experience* through the application of guidelines and good practices would help to improve sustainability in the location, design and construction of hydropower plants.



Collaboration on Water-Food-Energy-Ecosystem

- The Ministry of Energy of Georgia is working with the Ministry of Agriculture on developing 150-200 MW HPPs using irrigation waters. The project will have several benefits:
- Preventing floods;
- Utilisation of water energy potential;
- Developing of irrigation and drinking water systems.

Construction of the HPPs are going to be in line with the international standards. (EU, Energy Community)

Advantages (RE)

- ➤ Diversification of energy supply sources and increase of energy security;
- ➤ Boost of Economic development Job creation;
- ➤ Reduction of GHGs;
- > others

Challenges (RE)

- ➤ Difficulties of curtain technologies cussing unreliability of the energy system;
- ➤ Technology price;
- ➤ Environmental aspects;
- ➤ Regional characteristics.



THANKS FOR ATTENTION!

Email: m.arabidze@energy.gov.ge www.energy.gov.ge