

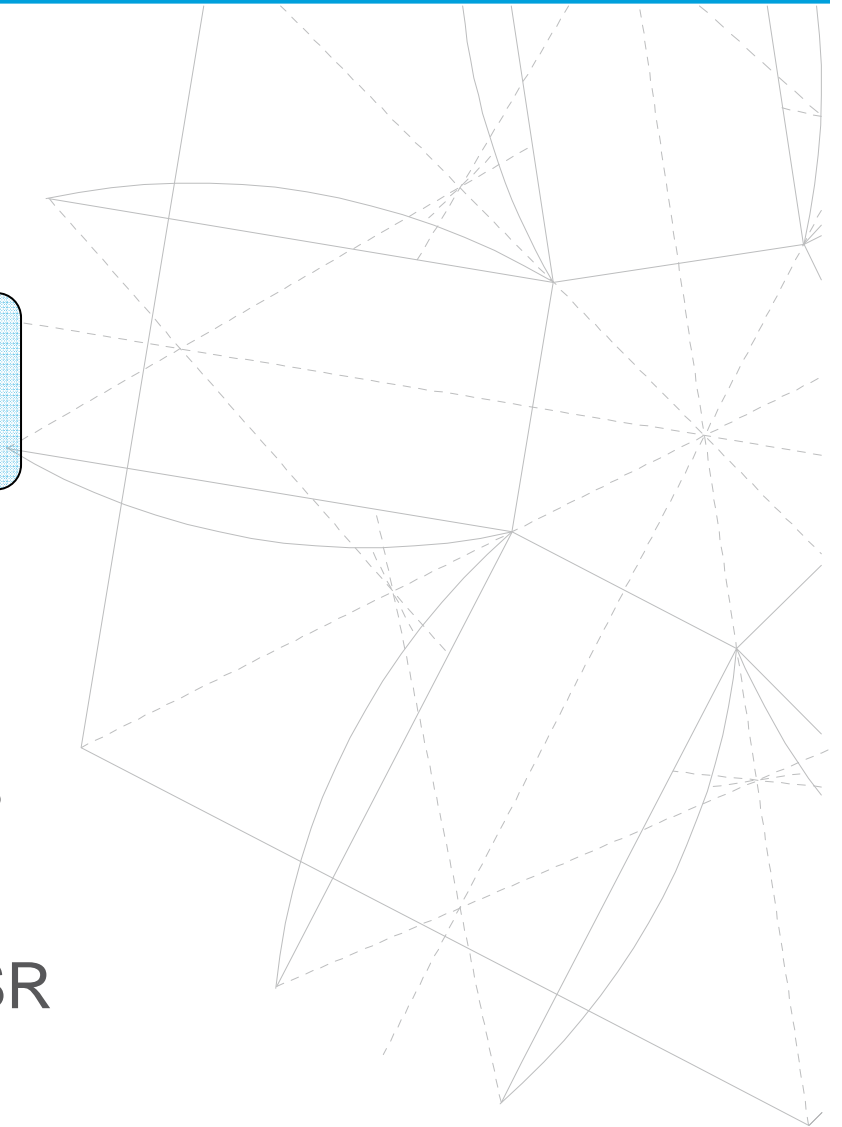


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TRANSIT FLOWS IN THE BALTIC SEA REGION ROLE OF THE LITHUANIAN TRANSPORT SYSTEM

CONTENT

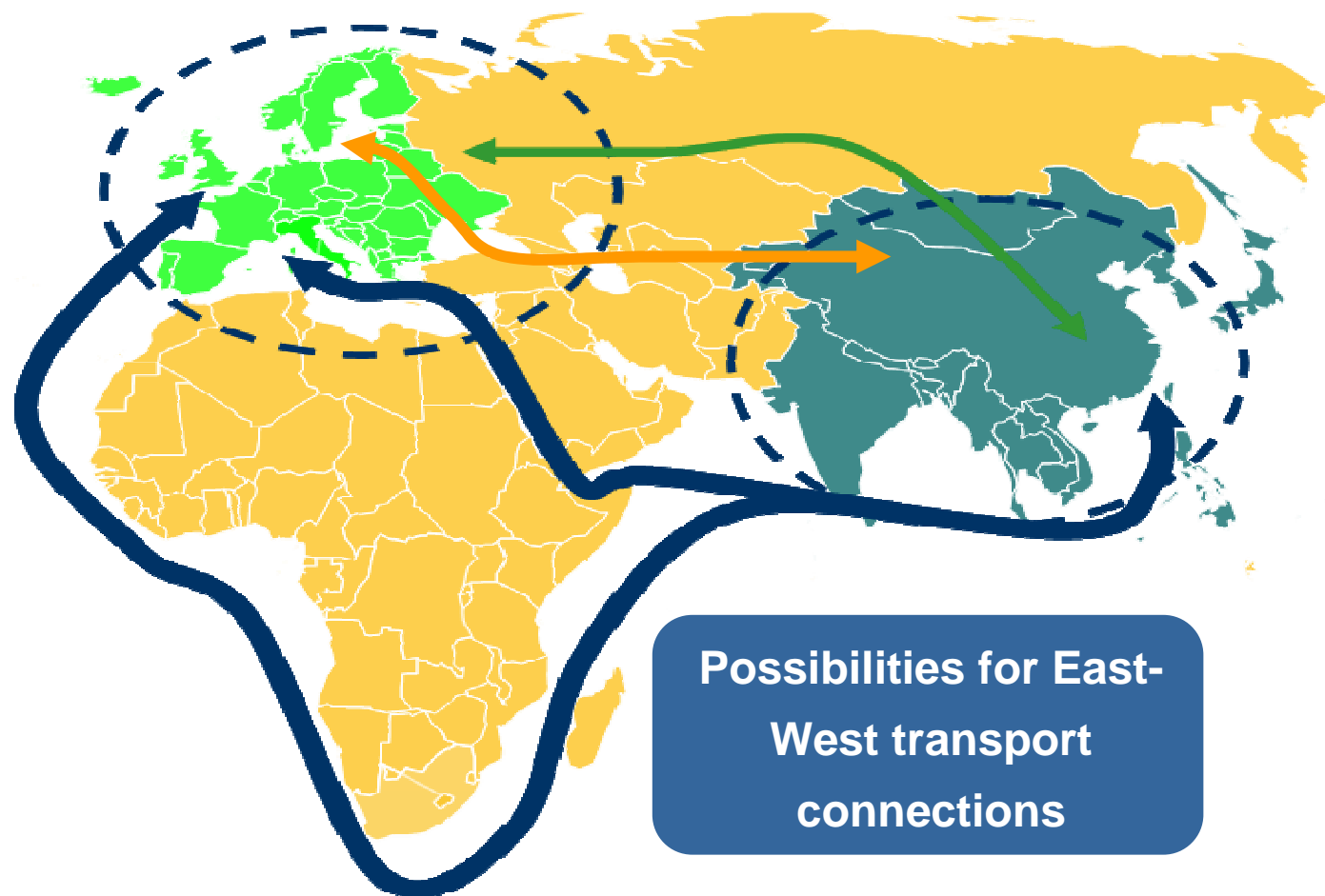
- Global opportunities
- Key performance indicators
- Intermodal transport possibilities
- Transport and logistics in the BSR



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Transit flows in the Baltic Sea Region. Role of the Lithuanian transport system

GLOBAL SUPPLY CHAINS



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BALTIC SEA LOGISTICS HUB



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EAST-WEST TRANSPORT CORRIDOR



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CONTENT

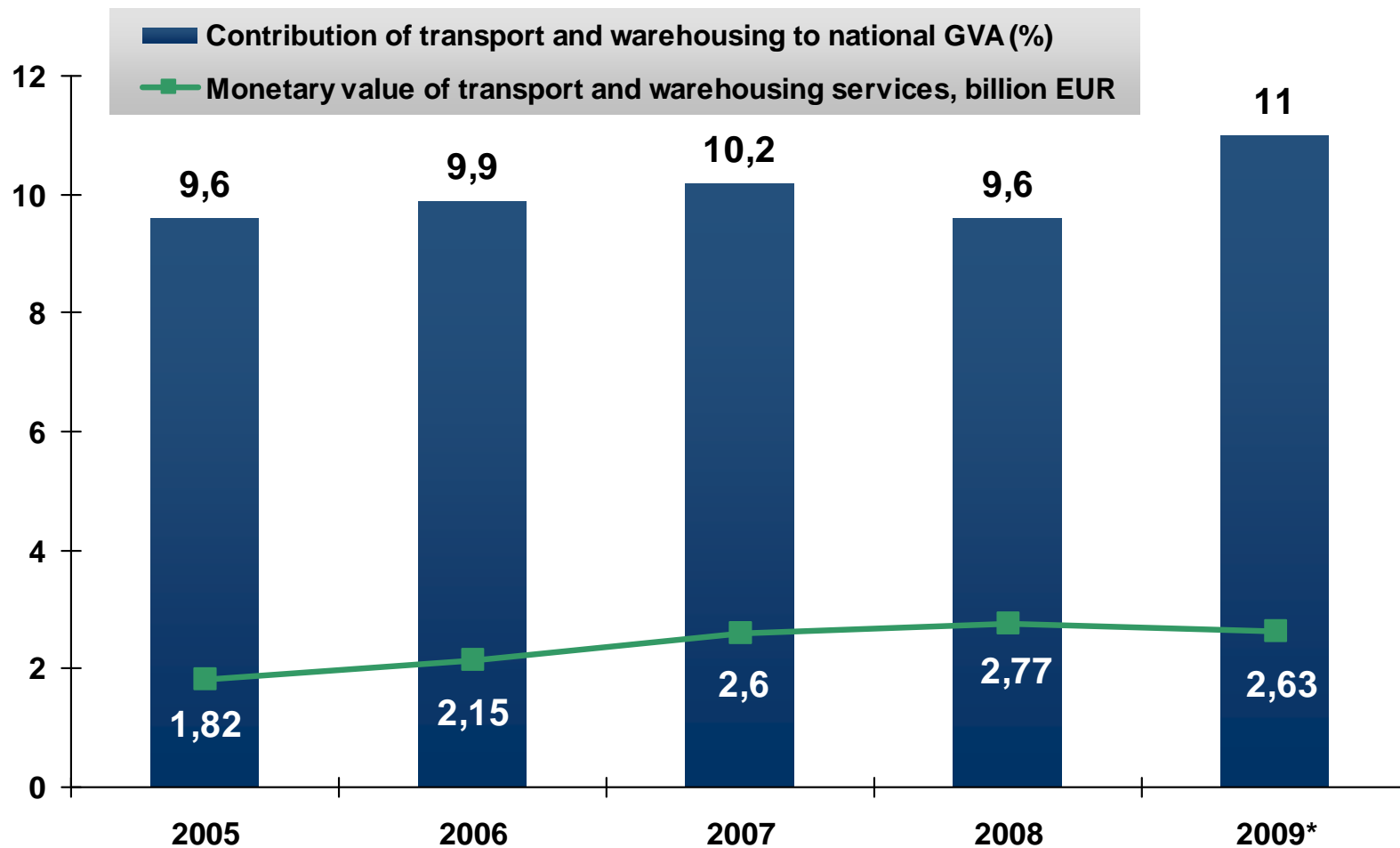
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CONTRIBUTION OF TRANSPORT TO NATIONAL GVA



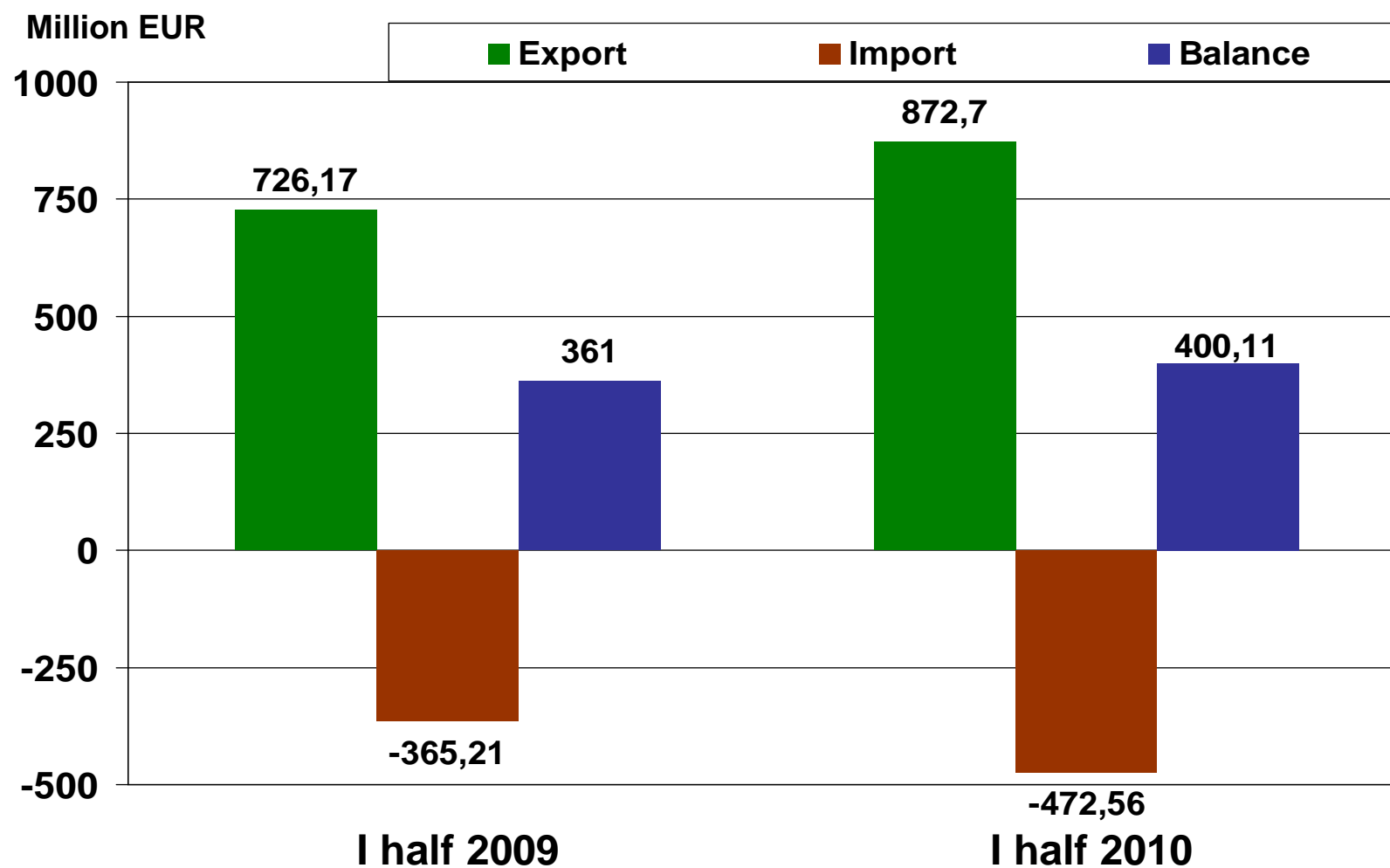
*Preliminary data



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EXPORT OF TRANSPORT SERVICES

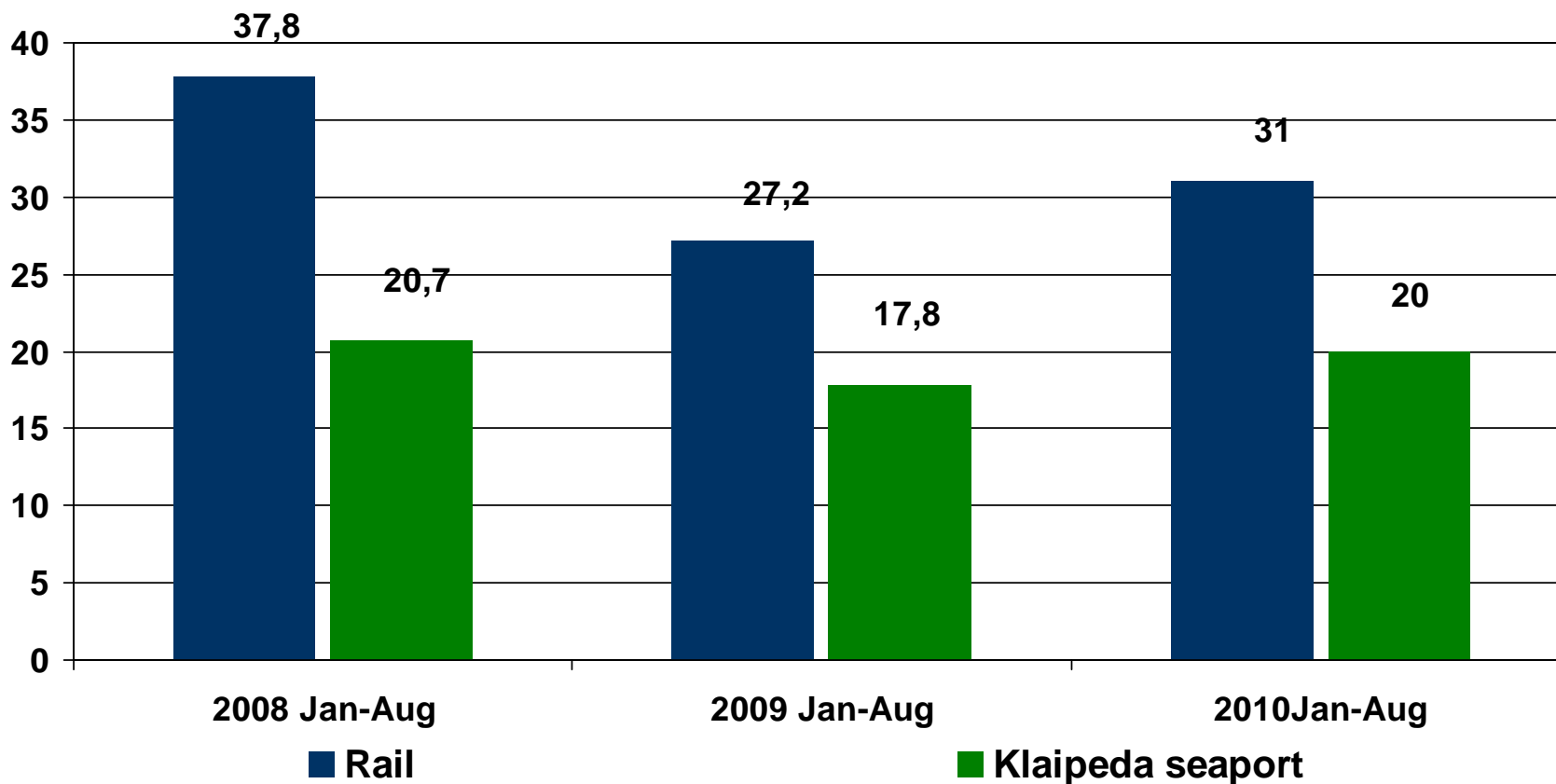


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MODAL SHARE OF FREIGHT TRANSPORTATION

Million tonnes

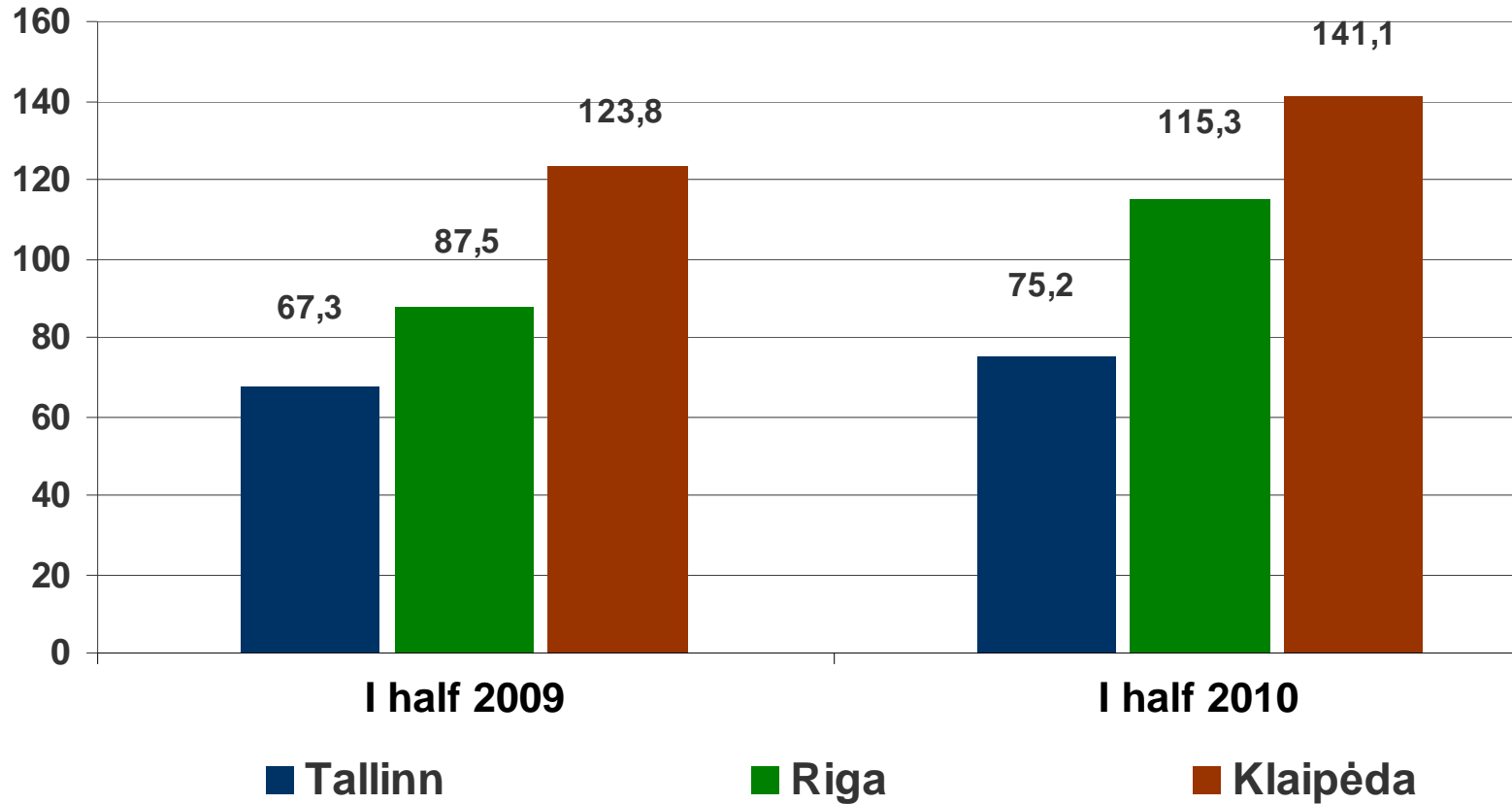


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CONTAINER HANDLING IN KLAIPEDA, RIGA AND TALLINN

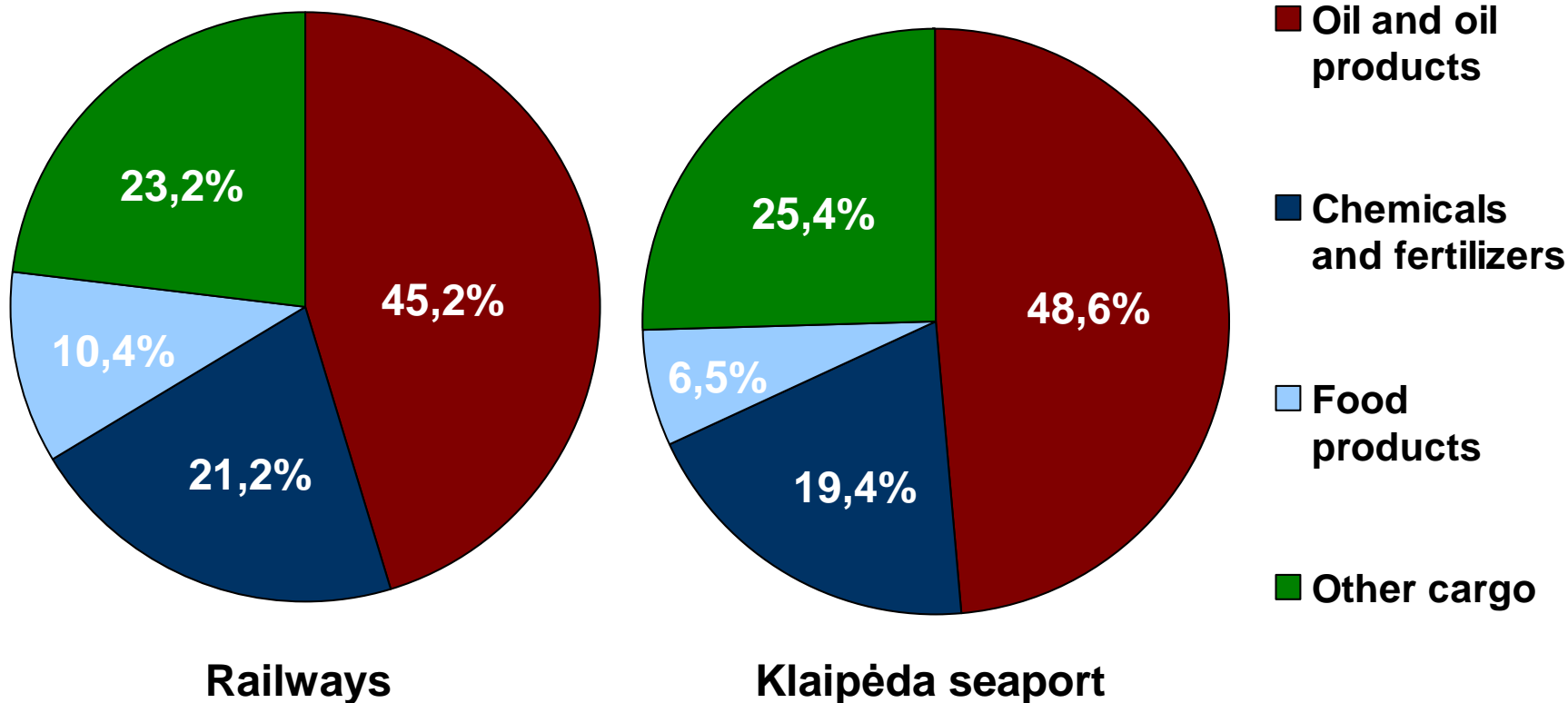
Thousand TEU



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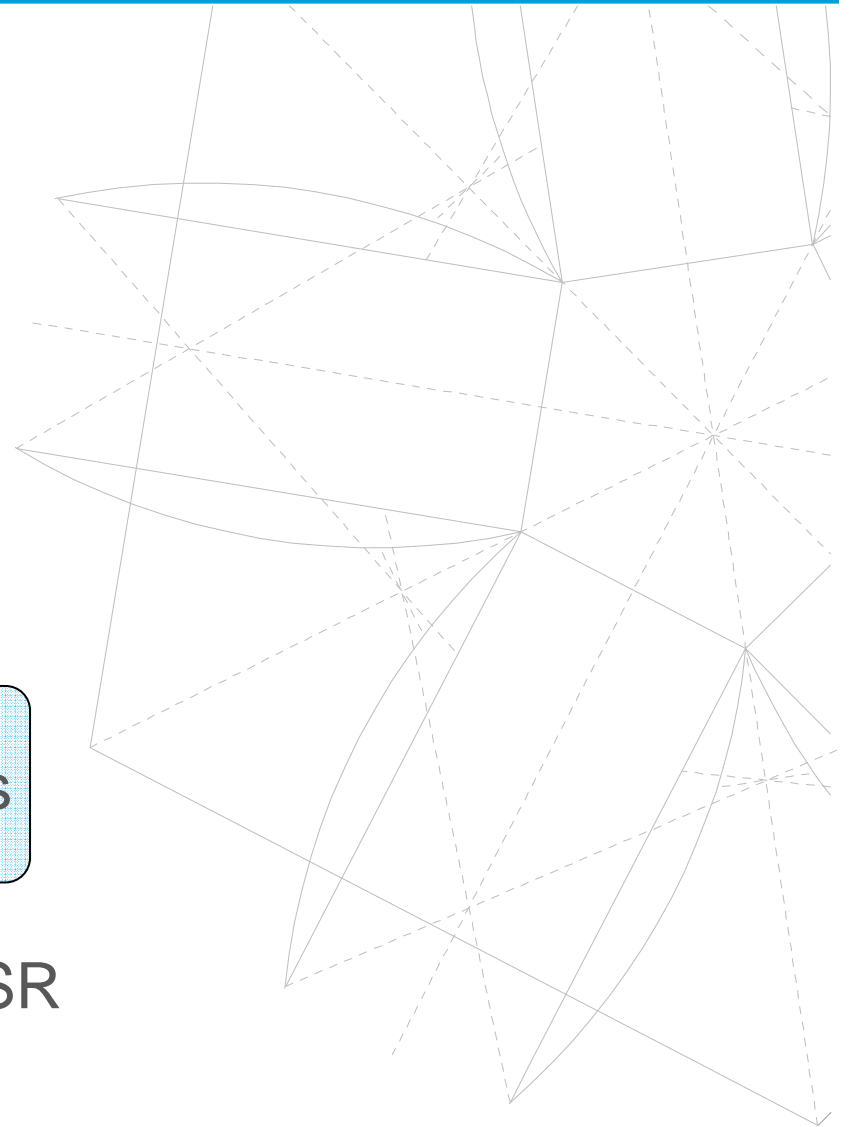
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DISTRIBUTION OF CARGO IN RAILWAYS AND KLAIPĖDA SEAPORT IN 2009



CONTENT

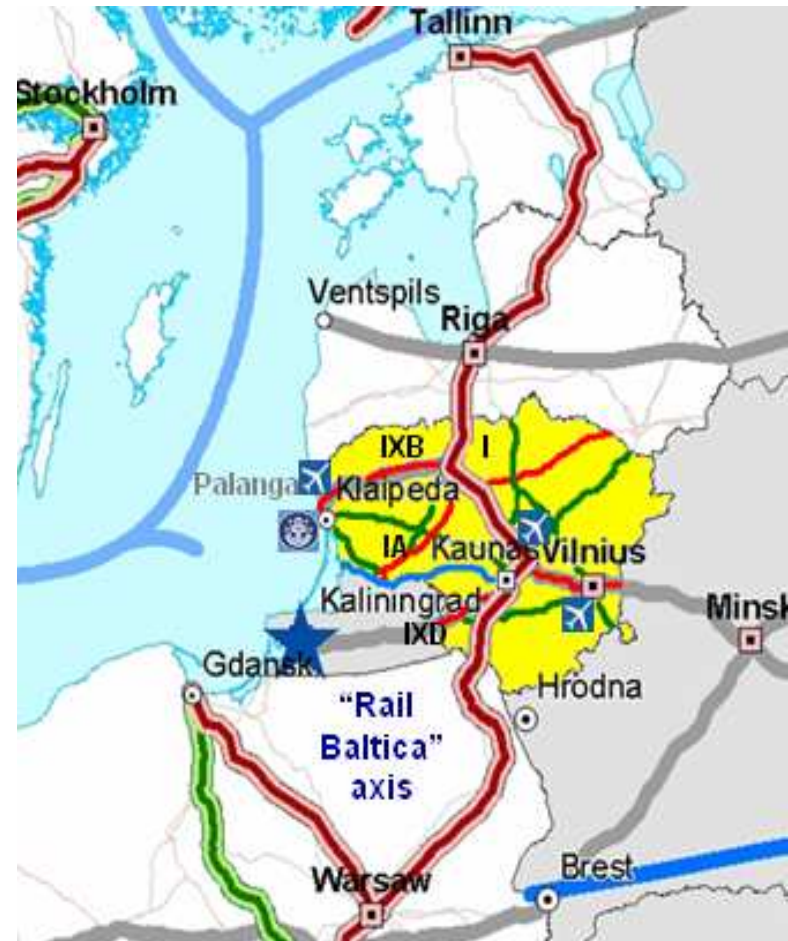
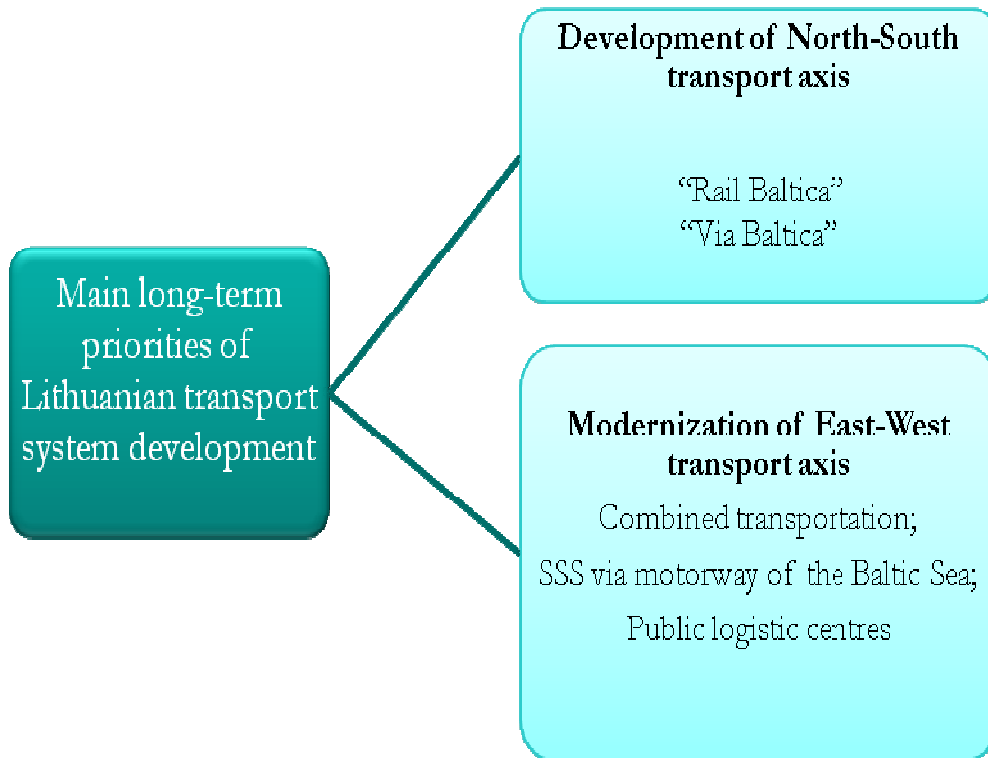
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LITHUANIAN TRANSPORT POLICY PRIORITIES



KLAIPĖDA SEAPORT – KEY FACTS

Main transit hub in Lithuania

Ice-free

Multipurpose port (all cargo types)

Free Economic Zone

**Shortest distances to industrial regions of
Russia, Belarus and Ukraine**

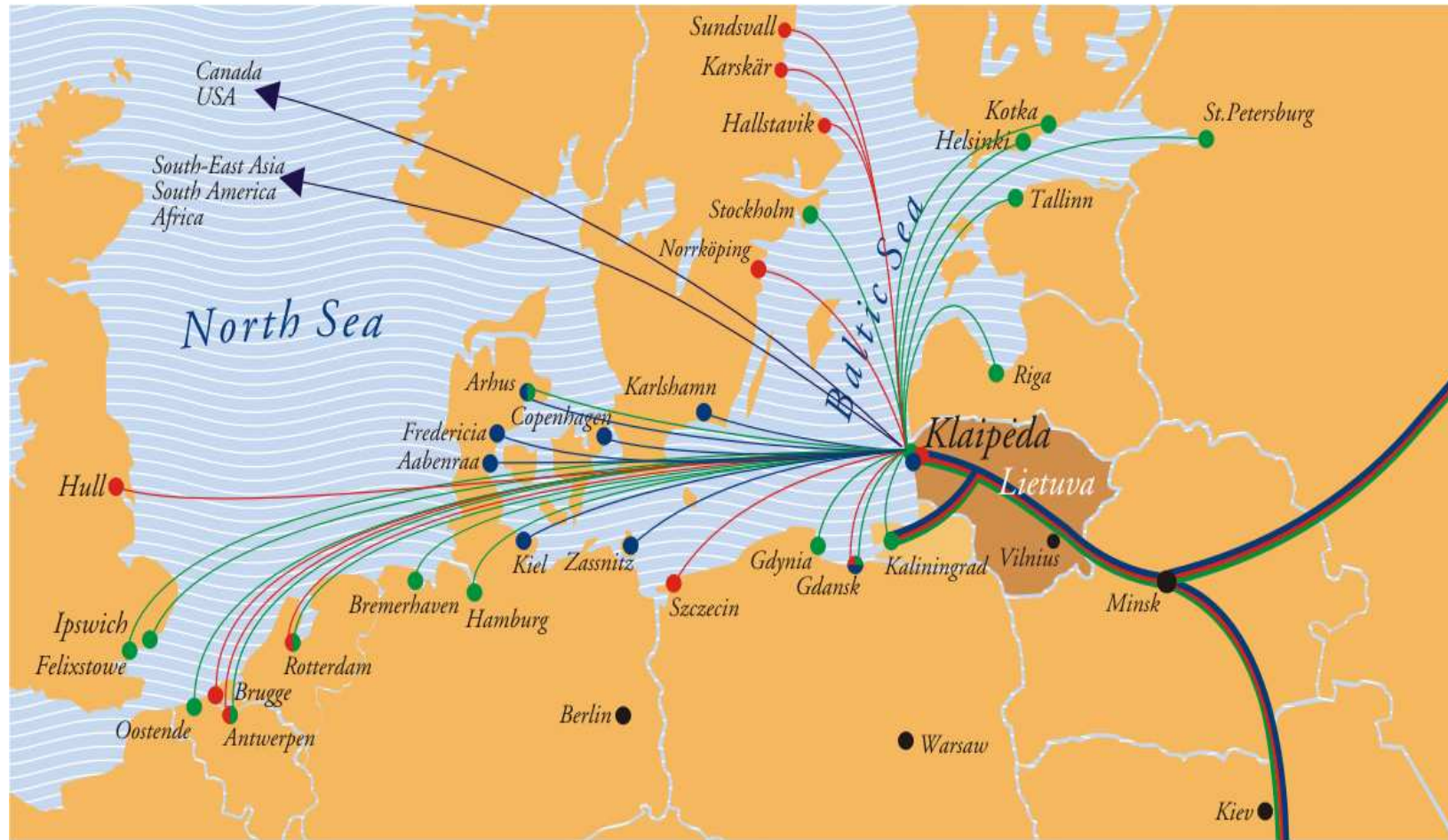
**Main shipping lines to Western Europe,
South-East Asia and America**



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KLAIPĖDA SEAPORT CONNECTIONS



▶ Ro-ro shipping lines
 ▶ Container shipping lines
 ▶ General cargo lines



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Transit flows in the Baltic Sea Region. Role of the Lithuanian transport system

CONSTRUCTION OF THE DEEPWATER SEAPORT

- **Klaipeda is an integral part of international intermodal transport chains;**
- **Competitiveness is based on increasing infrastructure capacities;**
- **Participation of private capital is welcome.**



KLAIPEDA FREE ECONOMIC ZONE

Services:

- Industrial land lease with infrastructure
- Warehousing and offices for lease
- Design and construction projects management

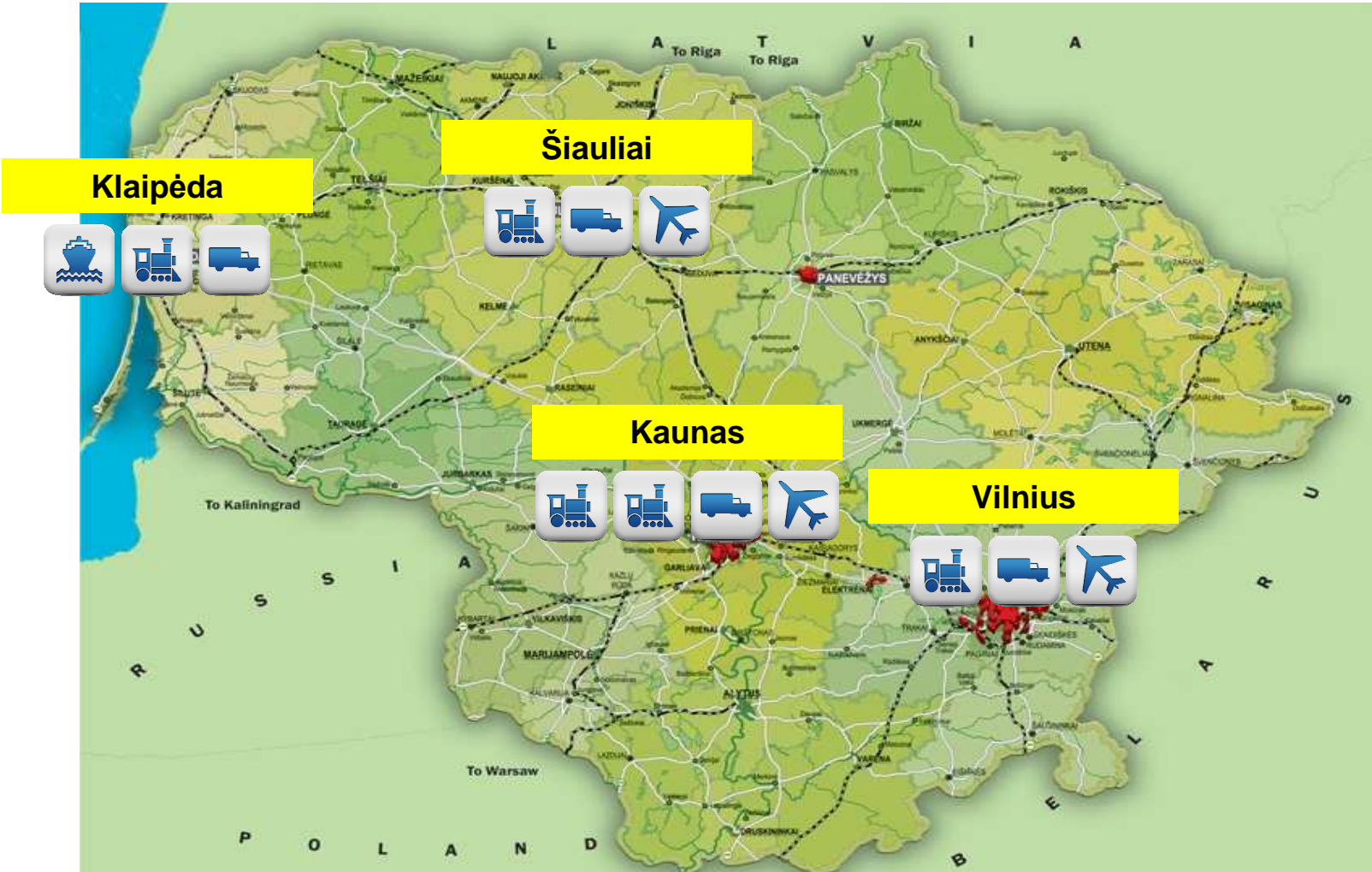
Tax incentives:

- No real estate taxes
- No profit tax for 6 years, 50% reduction for following 10 years
- No taxes on dividends paid to foreign investors

Total area - 412 hectares, 14 companies in operation (347 hectares to be leased)



NETWORK OF PUBLIC LOGISTICS CENTERS

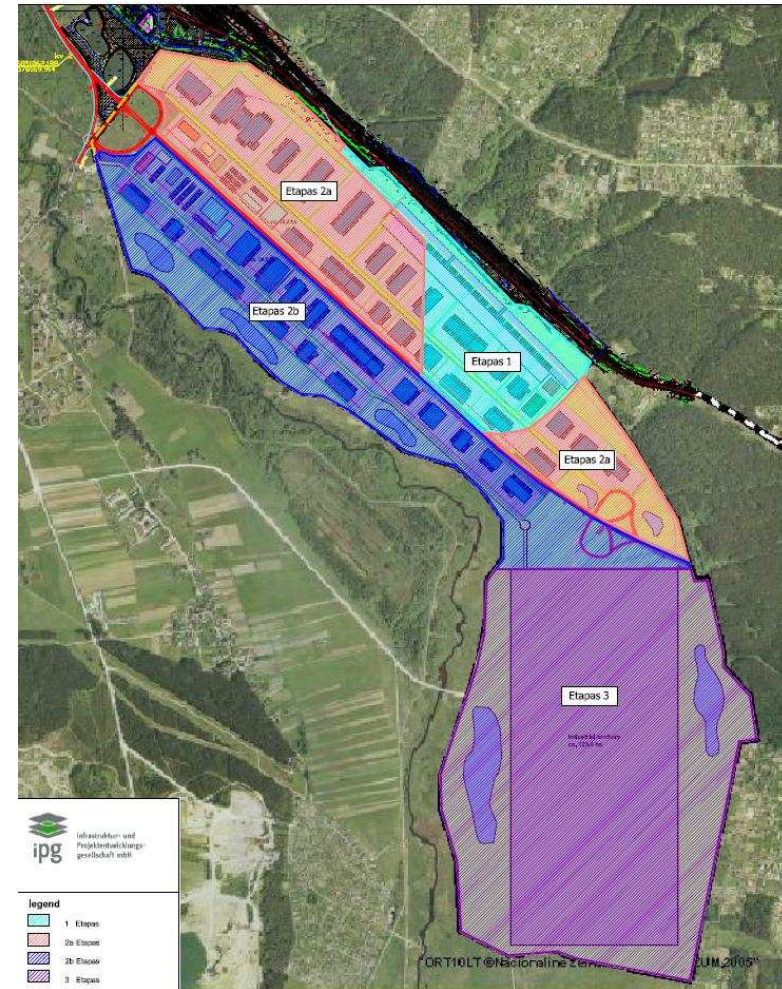


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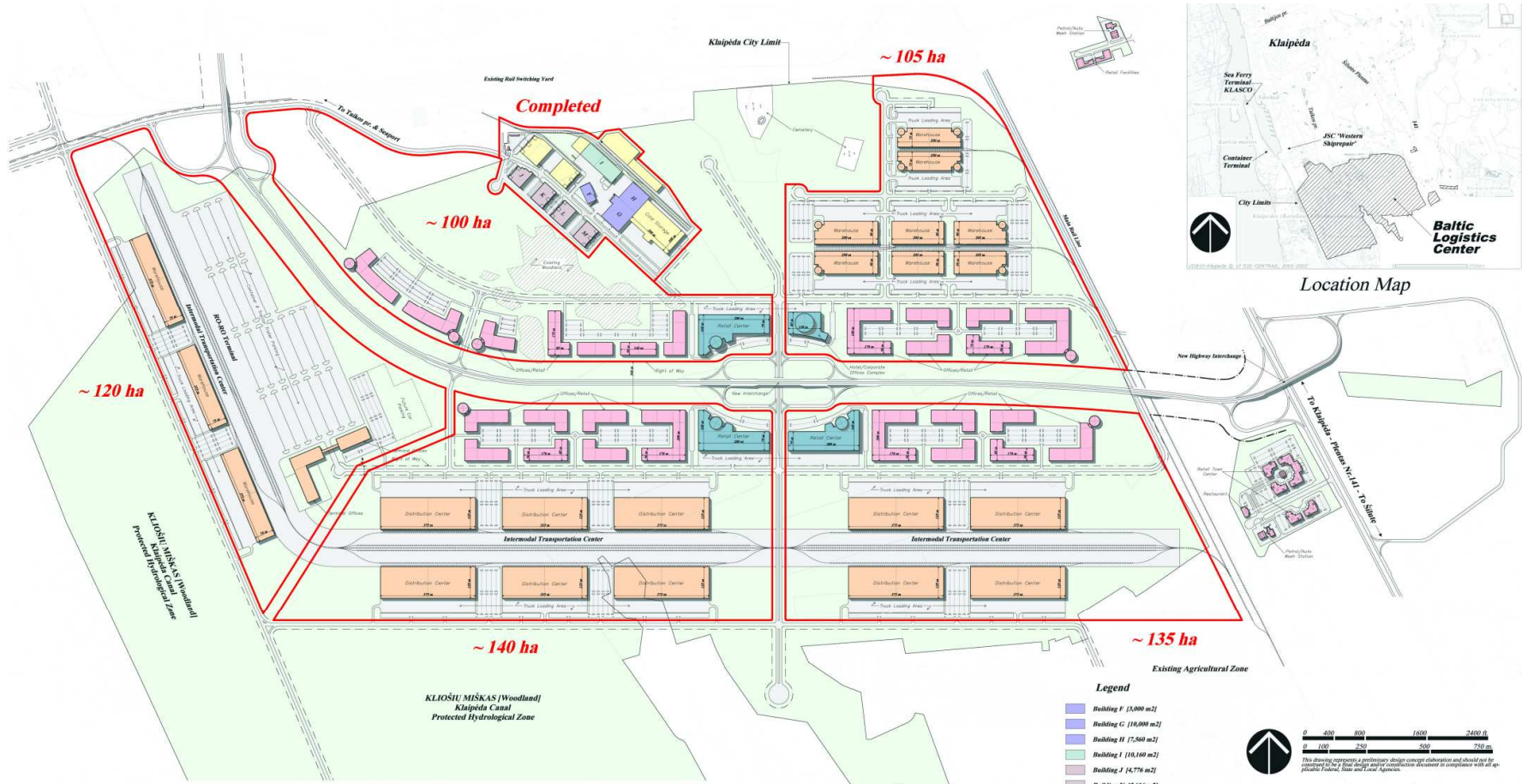
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VILNIUS PUBLIC LOGISTICS CENTER

- **Total area: 430 ha:**
 - **warehouses: 120 ha**
 - **single plots: 2-13 ha**
 - **industrial area: 125 ha (stage 3)**
 - **container terminal: 7 + 6.5 ha**
- **Container terminal:**
 - **4 rail tracks, 1000 m each**
 - **warehousing capacity: 960 TEU + 180 TEU**
- **Operation starts in 2013;**

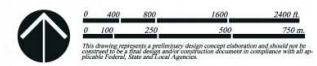


KLAIPĖDA PUBLIC LOGISTICS CENTER



BLC Conceptual Master Development Plan for
Baltic Logistics Center
Klaipėda, LT
 Laisių Kaime, Klaipėda Region, Republic of Lithuania

- Legend**
- Building P (5,000 m²)
 - Building G (10,000 m²)
 - Building H (7,500 m²)
 - Building I (10,160 m²)
 - Building J (4,776 m²)
 - Building K (5,616 m²)
 - Building L (5,616 m²)
 - Building M (5,616 m²)
 - Proposed Buildings (Industrial)
 - Proposed Buildings (Industrial)
 - Proposed Buildings (Mixed Use)
 - Proposed Buildings (Commercial)



V. PAULIUS & ASSOCIATES
 PAULIUS INTERNATIONAL
 54 W. Altondale Avenue, Altondale, NJ 07401. Tele: 201-825-1050 Fax: 201-825-4891



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“RAIL BALTICA” PROJECT



- One of the Trans-European transport network priority projects.
- Interoperability between European and Russian standard gauge rail systems.
- Construction already started



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CONTAINER SHUTTLE TRAIN *VIKING*



Connecting the Baltic and the Black Seas:

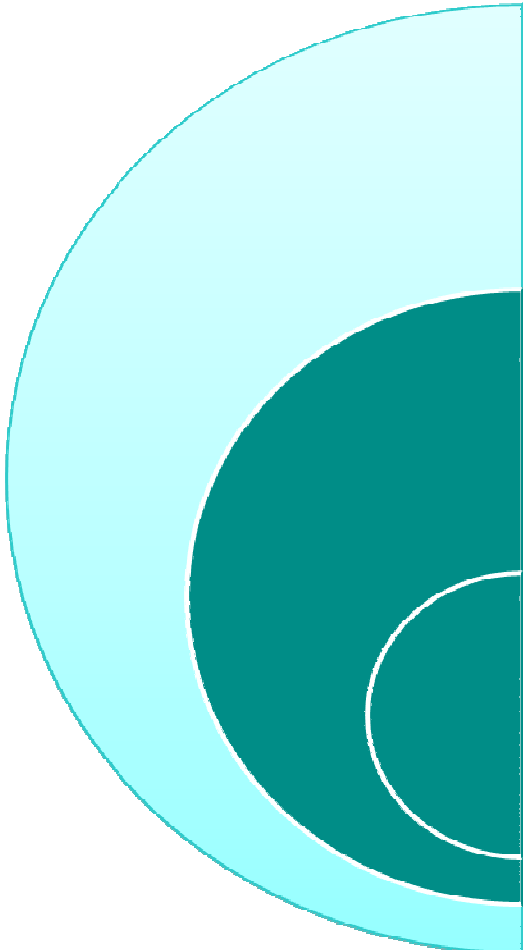
- Klaipėda – Odessa, more than 1700 km
- 48 hours
- EU/CIS border in 30 minutes



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Transit flows in the Baltic Sea Region. Role of the Lithuanian transport system

KEY TRENDS IN THE CIVIL AVIATION SECTOR



| | |
|-----------------|--|
| Vilnius airport | <ul style="list-style-type: none">• Well developed infrastructure;• Flexible taxation policy; |
| Kaunas airport | <ul style="list-style-type: none">• Intermodal connections;• Operational at minimum visibility;• 3,25 km runway. |
| Palanga airport | <ul style="list-style-type: none">• Regional importance;• Ideal for Baltic Sea resort tourism; |
| | |



CONTENT

- Global opportunities
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- **Transport and logistics in the BSR**



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Transit flows in the Baltic Sea Region. Role of the Lithuanian transport system

TRANSPORT AND LOGISTICS IN THE BALTIC SEA REGION

- **Development of transit infrastructure is one of the key priorities of the Baltic Sea Region;**
- **Strategy is the guiding document for the countries of the Baltic Sea Region;**
- **Political coordination of transport priority action should be maintained.**





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THANK YOU!